

Market Announcement

28 August 2020

Forbidden Foods Limited (ASX: FFF) – Admission and Commencement of Official Quotation

Description

Forbidden Foods Limited ('FFF') is expected to be admitted to the Official List of ASX Limited ('ASX') either on the afternoon of Friday, 28 August 2020 or on the morning of Monday, 31 August 2020.

Official quotation of FFF's ordinary fully paid shares is expected to commence at 11:00 AM AEST on Monday, 31 August 2020.

FFF raised \$6 million pursuant to the offer under its replacement prospectus dated 21 July 2020 ('Replacement Prospectus') by the issue of 30,001,000 shares at an issue price of \$0.20 per share.

Quotation information

Quoted Securities:	45,290,725 fully paid ordinary shares
ASX Code:	FFF
Time:	11:00 AM AEST
Date:	Monday, 31 August 2020
ASX Trade Abbreviation:	FORBIDDEN
ISIN:	AU0000097339
Home Branch:	Melbourne
Registered Office:	Forbidden Foods Limited Address: Level 12, 440 Collins Street, Melbourne VIC 3000 Phone: 1300 778 061 Email: marcus.brown@forbiddenfoods.com.au
Company Secretary:	Adam Soffer
Share Registry:	Automic Pty Ltd Address: Level 5, 126 Phillip Street, Sydney NSW 2000 Phone: 1300 288 664 Email: ann.nguyen@automicgroup.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Victoria
Dividend Policy:	See section 4.10 of the Replacement Prospectus
Activities:	Operates in the food and beverage industry, producing healthy food products under three primary brands – Forbidden, Sensory Mill and Funch
Lead Manager:	BW Equities Pty Ltd

Underwriter:	NA
ASX Restricted Securities:	<p>24,755,806 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 31 August 2022, being 24 months from the date of commencement of Official Quotation.</p> <p>3,062,155 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 13 December 2021, being 12 months from the date of issue.</p> <p>987,859 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 20 January 2021, being 12 months from the date of issue.</p> <p>904,454 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 25 August 2021, being 12 months from the date of issue.</p> <p>5,500,000 options exercisable at \$0.30 on or before 31 August 2023, classified by ASX as restricted securities and to be held in escrow until 31 August 2022, being 24 months from the date of commencement of Official Quotation.</p>
Other Securities Not Quoted:	None

What do I need to do and by when?

Please refer to FFF's Replacement Prospectus.

Need more information?

For further information, please call the Share Registry on 1300 288 664 (within Australia) or +61 2 9698 5414 (outside Australia) from 9:00am to 5:00pm (Melbourne time), Monday to Friday.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Stephanie So

Principal Adviser, Listings Compliance (Sydney)