

28 August 2020

Dear Shareholder

PTB Group Limited Dividend

The board of PTB Group Limited (**Company**) has resolved that a fully franked dividend of 2.5 cents per share will be paid on Friday 30 October 2020.

The Company's Dividend Reinvestment Plan (**DRP**) will be in effect for this dividend. A copy of the current **DRP** terms and conditions is available on the Company's website <https://www.pacificturbine.com.au/investors/>.

If you elect to participate in the **DRP**, new shares will be issued immediately after the dividend is paid at a discount of 5% of the Market Price determined by the daily volume weighted average price (**VWAP**) of all shares in the Company sold on the ASX during the period of 10 trading days commencing on the ex-dividend date. As with the Company's previous dividends covered by the **DRP**, the board intends to set a maximum price at which new shares will be issued under the **DRP**. The Company intends to announce the maximum price on or around 22 September 2020 (being two weeks prior to the last date for **DRP** elections).

If you have previously elected to participate in the **DRP** in respect of a prior dividend payment, this election will stand unless the Company's share registry receives a properly completed election form that specifies otherwise.

If you have not previously elected to participate in the **DRP**, or if you wish to change your existing election, you must complete and sign the **attached** form and return it to the Company's share registry by no later than 6 October 2020. Alternatively, you can complete your nomination online at www.linkmarketservices.com.au.

The Company's directors have each indicated that they will participate in the **DRP** for the proposed dividend in respect of all shares they hold or control.

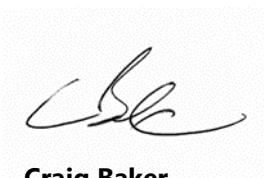
You will not pay any brokerage or other transaction costs for shares acquired under the **DRP**. The franking credits applicable to any dividend will be available to all shareholders including those who participate in the **DRP**. Shareholders may be interested to know that a 2.5 cent dividend would result in the distribution of \$1.344 million of franking credits. At 30 June 2020 the Company had a franking account balance of \$4.661 million.

The proposed dividend timetable is as follows:

- **Announcement date:** Friday 28 August 2020
- **Announce max. price for DRP shares:** Tuesday 22 September 2020
- **Ex-dividend date:** Friday 2 October 2020
- **Record date:** Monday 5 October 2020
- **Last date for DRP election:** Tuesday 6 October 2020
- **Market Price calculation period:** Friday 2 October 2020 to Thursday 15 October 2020
- **Payment date:** Friday 30 October 2020
- **Securities issue date:** Friday 30 October 2020

If you have any questions in relation to the proposed dividend or the DRP, or to obtain a copy of the DRP rules, please contact Daniel Zgrajewski, Chief Financial Officer and Company Secretary, on +61 7 3637 7024.

Yours faithfully



Craig Baker

Chairman
PTB Group Limited