



BetaShares

Exchange Traded Funds

28 August 2020

Market Announcements Office
ASX Limited

TO BE RELEASED FOR EACH OF THE ASX CODES LISTED BELOW

ESTIMATED DISTRIBUTION ANNOUNCEMENT

BetaShares Capital Ltd, the issuer of the following funds quoted on the AQUA market of the ASX (the "Funds"), announces each Fund's estimated distribution amount, as at 28 August 2020, for the distribution period ending August 2020.

ASX Code	Fund	Distribution Period	Estimated Distribution Amount (dollars per unit)
AAA	BetaShares Australian High Interest Cash ETF	Monthly	0.02719104
AGVT	BetaShares Australian Government Bond ETF	Monthly	0.03683992
CRED	BetaShares Australian Investment Grade Corporate Bond ETF	Monthly	0.05285387
DZZF	BetaShares Diversified Conservative Income ETF	Monthly	0.04028052
HBRD	BetaShares Active Australian Hybrids Fund (managed fund)	Monthly	0.02278024
HVST	BetaShares Australian Dividend Harvester Fund (managed fund)	Monthly	0.07185563
QPON	BetaShares Australian Bank Senior Floating Rate Bond ETF	Monthly	0.01447850

Please note these are estimated distribution figures only and may differ from the final distribution figures.

Please refer to the final distribution announcement.

As previously announced, the following distribution timetable will apply for the distribution period:

Event	Date
Ex Distribution Date	01 September 2020
Final Distribution Announcement Date*	01 September 2020
Record Date	02 September 2020
Payment Date	16 September 2020

*Expected date.

For Authorised Participants: To facilitate calculation of the distributions, application and redemption requests will not be accepted from Authorised Participants on 31 August 2020. During this period, trading of Fund units on the ASX will remain available and NAV and, where relevant, iNAV information will continue to be published. The Funds will reopen for applications and redemptions by Authorised Participants on 01 September 2020. This close period arrangement is not applicable for BetaShares Active Australian Hybrids Fund (managed fund).

You must be registered as a unitholder of a Fund as of the Record Date to be eligible to receive a distribution. To be eligible, you will need to have purchased your units prior to the Ex Distribution Date, for the transaction to have been settled and for your unitholding to have been entered on the register as of the Record Date.

The Distribution Reinvestment Plan ("DRP") is operating for each Fund. Any DRP elections made by eligible investors must be received by the registrar, Link Market Services, by 03 September 2020. For DRP participants, any distributions will be reinvested in units in accordance with the DRP terms and conditions, which can be obtained by calling Link Market Services on (02) 8280 7111.

To receive your distribution payment promptly, please ensure that the correct bank account details have been provided to the registrar before the Record Date.

DISTRIBUTION STATEMENTS UPDATE

BetaShares has taken a step towards a more sustainable and convenient way for investors to receive information about their holdings. Distribution Statements for BetaShares Funds will be notified to investors, when available, via email for those investors who have set "email" as their communication preference, and will otherwise be available for download via the Link Market Services Investor Centre.

Investors should register their email addresses with Link Market Services at www.linkmarketservices.com.au or call 1300 420 094. These statements will not be sent via paper post, unless specifically requested via the Link Investor Centre or by contacting BetaShares.

Further information about electronic communications and updating investor preferences is available at www.betashares.com.au/investors/account-setup/.

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