



ASX Release

31st August 2020

Results of Extraordinary General Meeting

Zip Co Limited (ASX: Z1P) announces the results of today's Extraordinary General Meeting.

The results are set out in the attached document, in accordance with ASX Listing Rule 3.13.2 and Section 251AA(2) of the Corporations Act.

All resolutions were passed and decided by way of a poll.

Release approved by the Chief Executive Officer on behalf of the Board.

– ENDS –

For more information, please contact:

Larry Diamond
Chief Executive Officer
larry.diamond@zip.co

Martin Brooke
Chief Financial Officer
martin.brooke@zip.co

Matthew Abbott
Head of Corporate Affairs
Matthew.abbott@zip.co

For general investor enquiries, email investors@zip.co

About Zip

ASX-listed Zip Co Limited (Z1P: ASX) or ("Zip") is a leading player in the digital retail finance and payments industry. The Company offers point-of-sale credit and digital payment services to the retail, home, health, automotive and travel industries. Zip has operations across Australia, New Zealand and the United Kingdom, with associates in the USA and South Africa. Zip also owns Pocketbook, a leading personal financial management tool and SME lending provider Spotcap. The Company is focused on offering transparent, responsible and fairly priced consumer and SME products. Zip's platform is entirely digital and leverages big data in its proprietary fraud and credit-decisioning technology to deliver real-time responses. Zip is managed by a team with over 100 years' experience in retail finance and payments and is a licensed and regulated credit provider.

For more information, visit: www.zip.co

ZIP CO LIMITED
2020 Extraordinary General Meeting
Monday, 31 August 2020
Results of Meeting

The following information is provided in accordance with section 251AA(2) of the Corporations Act 2001 (Cth) and ASX Listing Rule 3.13.2.

Resolution details		Instructions given to validly appointed proxies (as at proxy close)				Number of votes cast on the poll (where applicable)			Resolution Result
Resolution	Resolution Type	For	Against	Proxy's Discretion	Abstain	For	Against	Abstain*	Carried / Not Carried
1 Approve issue shares to Quadpay Stockholders	Ordinary	198,893,421 99.10%	270,521 0.13%	1,554,820 0.77%	1,114,305	200,843,218 99.87%	270,521 0.13%	1,114,305	Carried
2 Grant Options to Quadpay Optionholders	Ordinary	198,745,150 99.02%	398,662 0.20%	1,559,840 0.78%	1,129,365	200,699,967 99.80%	398,662 0.20%	1,129,365	Carried
3 Issue Convertible Notes to Noteholders	Ordinary	191,347,980 98.40%	1,595,832 0.82%	1,525,605 0.78%	1,288,477	193,262,737 99.18%	1,595,832 0.82%	1,294,302	Carried
4 Issue Warrants to the Noteholder from Note Raising	Ordinary	192,538,509 99.02%	389,219 0.20%	1,522,623 0.78%	1,307,493	194,450,205 99.80%	389,219 0.20%	1,313,318	Carried
5 Ratify prior issue of Shares under the placement	Ordinary	195,138,589 98.61%	1,082,831 0.55%	1,659,605 0.84%	3,952,042	197,098,567 99.45%	1,082,831 0.55%	4,046,567	Carried
6 Ratify prior issue of Warrants to Affiliate Amazon	Ordinary	198,944,304 99.13%	218,757 0.11%	1,522,477 0.76%	1,147,529	200,860,168 99.89%	219,195 0.11%	1,148,602	Carried
7 Ratify issue of shares to the Spotcap Vendors	Ordinary	198,836,899 99.11%	202,600 0.10%	1,576,724 0.79%	1,216,844	200,807,448 99.90%	202,600 0.10%	1,217,917	Carried

* Votes cast by a person who abstains on an item are not counted in calculating the required majority on a poll.