

By electronic lodgement

**1 September 2020**

ASX Limited  
Market Announcements Office  
Level 6, Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

## Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

Zip Co Limited (ASX:Z1P) (the **Company**) issued 118,776,189 new fully paid ordinary shares in the Company (**New Shares**) to the stockholders of QuadPay Inc (**QuadPay**) on 31 August 2020 as consideration for the Company's acquisition of all QuadPay shares it did not already own<sup>1</sup> (**QuadPay Acquisition**).

The QuadPay Acquisition was initially announced to the market on 2 June 2020.

The Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

- 1 The New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
- 2 This notice (**Cleansing Notice**) is given under section 708A(5)(e) of the Corporations Act.
- 3 As at the date of this Cleansing Notice, the Company has complied with:
  - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (b) section 674 of the Corporations Act.
- 4 As at the date of this Cleansing Notice, there is no information that is "excluded information" of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be disclosed by the Company under section 708A(6)(e) of the Corporations Act.

For and on behalf of the Board



**David Franks**

**Company Secretary**

---

<sup>1</sup> Zip already holds a 14% interest in QuadPay, acquired through its acquisition of New Zealand-based PartPay Limited in 2019 (which held a strategic interest in QuadPay) and concurrent investment.