



Minotaur Exploration Ltd | ACN 108 483 601 | ASX: **MEP**

Level 1, 8 Beulah Road, Norwood, SA 5067 Australia

T +61 8 8132 3400 | **F** +61 8 8132 3499

E admin@minotaurexploration.com.au

W www.minotaurexploration.com.au

2 September 2020

ASX Limited
Companies Announcement Office
Electronic Lodgement System

Dear Sirs,

Share Purchase Plan Notice

Minotaur Exploration Limited (**Company**) announced on 26 August 2020 that its Board of Directors had resolved to invite eligible shareholders in the Company to participate in the Company's Share Purchase Plan (**SPP**).

The SPP entitles eligible shareholders in the Company to acquire a maximum of \$30,000 worth of shares in the Company at \$0.05 per share (subject to conditions). This represents a 12% discount to the 5 day volume weighted average market price of the Company's Shares on ASX up to and including 21 August 2020 (the last trading day before the announcement of the SPP offer) of \$0.057.

The Company advises in relation to the SPP:

1. The Company will make offers to issue shares under the SPP without disclosure to investors under Part 6D.2 of the *Corporations Act 2001* (**Corporations Act**).
2. This notice is being given in accordance with *ASIC Corporations (Share and Interest Purchase Plans) Instrument 2019/547*.
3. As at the date of this notice, the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company and section 674 of the Corporations Act.
4. As at the date of this notice, there is no excluded information (in accordance with the requirements of subsections 708A(7) and (8) of the Corporations Act).

Yours faithfully

Varis Lidums
Company Secretary