

S708A Cleansing Statement

Cannindah Resources Limited (**Company**) hereby provides notice to the ASX for the purpose of section 708A(5)(e) of the Corporations Act that it has issued 48,310,170 fully paid ordinary shares at a deemed issue price of 2.00 cents per share as payment for the acquisition of 100% of the shares of Earn-in partner Piccadilly Gold Mine Holdings Limited from that company's shareholders. The issue was made without disclosure to investors under Part 6D.2 of the Corporations Act.

The Company also states, that as at the date of this notice:

- it has complied with the relevant provisions of Chapter 2M of the *Corporations Act* as they apply to the Company and Section 674 of the *Corporations Act*; and
- it is not aware of any excluded information within the meaning of Sections 708A(7) and 708A(8) of the Corporations Act.

Appendices 3B and 2A with respect to the issue of the fully paid ordinary shares were released to the ASX on 1 September 2020.

For further information, please contact:

Tom Pickett Executive Chairman Ph: 61 7 3357 3988