

**ASX:EEG**

**Placement Cleansing Statement**

3 September 2020



Company Announcements Platform ASX Limited

Level 4, Exchange Centre

20 Bridge Street

Sydney NSW 2000

Dear Sir/Madam,

**Re: Empire Energy Group Limited (ASX: EEG) - Disclosure Notice Under Section 708A(5)(e) of the Corporations Act 2001 (Cth)**

This notice is given by Empire Energy Group Limited (**Empire** or **the Company**) under section 708A(5)(e) of the *Corporations Act 2001 (Cth)* (**Corporations Act**) that Empire has applied for the quotation of 33,333,334 fully paid ordinary shares (**Securities**) to sophisticated and institutional investors at \$0.30 per share before costs, as previously announced on 26 August 2020.

The Company advises that:

- (a) the Securities were offered for issue without disclosure to investors under Part 6D.2 of the Corporations Act and without a Product Disclosure Statement for the Securities being prepared;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice the Company has complied with:
  - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (ii) section 674 of the Corporations Act as it applies to the Company; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in subsections 708A(7) and 708A(8) of the Corporations Act.

For queries about this release please contact:

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