



STOCK EXCHANGE LISTINGS: NZX (MCY) / ASX (MCY)

NEWS RELEASE

Mercury NZ Limited green bond offer – books closed

4 September 2020 - Following the bookbuild process for its green bond offer, Mercury NZ Limited (Mercury) confirmed today that the offer has closed and \$200 million of green bonds have been allocated to the participants (or their clients) in the bookbuild process. This includes oversubscriptions of \$50 million. There was no public pool for the offer.

The issue margin for the green bonds has been set at 1.25% per annum and the interest rate will be announced later today alongside the release of the final terms sheet.

Details of the offer are contained in Mercury's Product Disclosure Statement (PDS). To obtain a free copy of the PDS for the green bonds, investors should contact one of the Joint Lead Managers listed below, or their usual financial adviser. A copy of the PDS is also available at www.mercury.co.nz/green-bonds.

Arranger, Green Bond Co-ordinator and Joint Lead Manager



0800 269 476

Joint Lead Managers



0800 284 017



0800 226 263



0800 367 227

ENDS

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ABOUT MERCURY NZ LIMITED

Mercury's mission is energy freedom. Our purpose is to inspire New Zealanders to enjoy energy in more wonderful ways and our goal is to be New Zealand's leading energy brand. We focus on our customers, our people, our partners and our country; maintain a long-term view of sustainability; and promote wonderful choices. Mercury is energy made wonderful. Visit us at: www.mercury.co.nz



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