

Market Announcement

4 September 2020

Laybuy Group Holdings Limited (ASX: LBY) – Admission and Commencement of Official Quotation

Description

Laybuy Group Holdings Limited ('LBY') was admitted to the Official List of ASX Limited ('ASX') today, Friday, 4 September 2020.

Official quotation of LBY's ordinary fully paid shares will commence at 12:00 PM AEST on Monday, 7 September 2020.

LBY raised \$80 million pursuant to the offer under its replacement prospectus dated 10 August 2020 ('Replacement Prospectus') by the issue and transfer of 56,775,165 shares at an issue and sale price of \$1.41 per share.

Quotation information

Quoted Securities:	174,462,228 fully paid ordinary shares
ASX Code:	LBY
Time:	12:00 PM AEST
Date:	Monday, 7 September 2020
ASX Trade Abbreviation:	LAYBUY GHL
ISIN:	NZLBYE0001S0
Home Branch:	Sydney
Registered Office:	Laybuy Group Holdings Limited Address: Level 1, B:HIVE, 74 Taharoto Road, Takapuna, Auckland, 0622, New Zealand Phone: +64 027 4803979 Email: swain@companymatters.com.au
Company Secretary:	Jonathan Swain
Share Registry:	Link Market Services Limited Address: Level 12, 680 George Street, Sydney NSW 2000 Phone: 1300 554 474 Email: registrars@linkmarketservices.com.au
Balance Date:	31 March
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	New Zealand
Dividend Policy:	See section 11.10 of the Replacement Prospectus
Activities:	Buy now pay later services

Lead Manager:	Bell Potter Securities Limited and Canaccord Genuity (Australia) Limited
Underwriter:	Bell Potter Securities Limited and Canaccord Genuity (Australia) Limited
ASX Restricted Securities:	None.
Other Securities Not Quoted:	19,027,660 options exercisable at various exercise prices expiring on various dates. 3,074,325 warrants exercisable at \$1.41 on or before 3 September 2025.

What do I need to do and by when?

Please refer to LBY's Replacement Prospectus.

Need more information?

For further information, please call the Share Registry, Link Market Services Limited, on 1800 236 994 (if calling within Australia) or +61 1800 236 994 (if calling from outside of Australia) Monday to Friday.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Stephanie So

Principal Adviser, Listings Compliance (Sydney)