



8 September 2020

ASX RELEASE

APRR successfully prices €500 million of Eurobonds

Atlas Arteria (**ASX:ALX**) is pleased to announce that APRR has successfully priced €500 million of bonds under its Euro Medium Term Note Programme (the “Bonds”).

The Bonds have a term of 8.3 years and will mature on 18 January 2029, a year in which APRR currently has no other bonds maturing. The proceeds from the issuance will be used to refinance debt and for general corporate purposes.

The Bonds were priced on 7 September 2020 (Luxembourg time) at 99.373% of par with a coupon of 0.125%. This represents a margin of 48bps over mid-rate swaps and a yield to maturity of 0.201%, which reflects continued strong market support for APRR.

Settlement is expected to occur on 18 September 2020 (Luxembourg time), subject to customary closing conditions. The Bonds will rank equally with APRR’s existing bonds on issue.

Atlas Arteria’s CFO Nadine Lennie said: “Eurobond investors demonstrated their continued support for the APRR business in this transaction with the book several times oversubscribed. It provides APRR with additional liquidity, further reduces its average cost of debt, extends its weighted average debt maturity and strengthens APRR’s capacity for growth.”

For further information please contact:

Investors:

Jeanette Royce
Director, Investor Relations
1800 621 694 / +61 (0) 438 493 692
investors@atlasarteria.com

Media:

Lisa Keenan
Nightingale Advisors
+61 (0) 409 150 771
lisa@nightingleadvisors.com.au

This announcement has been authorised for release by Clayton McCormack, General Counsel and Company Secretary.

About Atlas Arteria

Atlas Arteria (ASX:ALX) is a global owner, operator and developer of toll roads, creating value for our investors over the long-term through considered and disciplined management. The roads we own, operate and develop benefit communities through reduced travel time, greater time certainty, reduced fuel consumption and carbon emissions.

Today the Atlas Arteria Group consists of four businesses. We currently own a 31.14% interest in the APRR toll road group in France. Adjacent to the APRR business is the smaller ADELAC business which connects to APRR in south-east France. Together APRR and ADELAC comprise a 2,318km motorway network located in the East and South East of France. In the US, we have 100% of the economic interest in the Dulles Greenway, a 22km toll road in the Commonwealth of Virginia. In Germany, we own 100% of the Warnow Tunnel in the north-east city of Rostock.

www.atlasarteria.com