



8 September 2020

ASX RELEASE

Allocation Price for shares issued through the Dividend Reinvestment Plan

Resimac Group Ltd (ASX: RMC, “Resimac”) wishes to announce that the allocation price for the shares to be issued under the Dividend Reinvestment Plan for the final dividend to be paid on 25 September 2020 is \$1.2790 per share. This includes a 2.5% discount as determined by the Directors in accordance with the Dividend Reinvestment Plan Rules and previously announced to the market as part of the Dividend notification on 26 August 2020.

Shares will be issued to participants in the Dividend Reinvestment Plan on 25 September 2020.

-ENDS-

Authorised by:

Peter Fitzpatrick

Company Secretary
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About Resimac Group:

Resimac Group Ltd (“Resimac”) is a leading non-bank residential mortgage lender and multi-channel distribution business. It operates under a fully integrated business model comprising origination, servicing and funding prime and non-conforming residential mortgages in Australia and New Zealand. With over 250 people operating across Australia, New Zealand and the Philippines, Resimac has in excess of 50,000 customers with a portfolio of home loans on balance sheet of greater than \$12 billion and assets under management of almost \$15 billion.

Resimac is proud of its securitisation program. Resimac has issued in excess of \$30 billion of mortgage-backed securities in domestic and global markets since 1987. The Group has access to a diversified funding platform with multiple warehouse lines provided by major banks for short term funding in addition to a global securitisation program to fund its assets longer term.

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