

Berlin, Sydney, 8 September 2020: Marley Spoon AG ("Marley Spoon" or the "Company") ASX:MMM, a leading global subscription-based meal kit provider hereby announces that on 7 September 2020, the Company received two exercise notices by funds administered by Western Technology Investment ("WTI") pursuant to two warrant instruments (each a "Warrant") issued by Marley Spoon on 26 February 2020 as per the general meeting's authorisation of 29 January 2020. A total of 8,462 new shares in the Company (corresponding to 8,462,000 new CDIs) will be issued to the Warrant holders in due course against payment of an aggregate amount of AUD \$3,300,180. The market will be notified once the issuance of the new CDIs has been completed by the filing of an Appendix 2A.

This announcement has been authorised for release to ASX by the Board of Directors of Marley Spoon AG.

ENDS

About Marley Spoon

Marley Spoon is a global subscription-based meal kit service that is bringing delightful, market fresh and easy cooking back to the people. Founded in 2014, Marley Spoon currently operates in three primary regions: Australia, United States and Europe (Austria, Belgium, Germany, Denmark, Sweden and the Netherlands).

With Marley Spoon, you decide what to eat, when to eat, and leave behind the hassle of grocery shopping. To help make weeknights easier and dinners more delicious, Marley Spoon creates meal kits that contain step-by-step recipes and pre-portioned seasonal ingredients to cook better, healthy meals with their loved ones.

As consumer behaviour moves towards valuing the convenience aspect of cooking, Marley Spoon's global mission through its three brands Marley Spoon, Martha & Marley Spoon, and Dinnerly, is to help millions of people to cook better and also live smarter by radically reducing food waste.