

Appendix 3E

Daily share buy-back notice (*except* minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
The Trust Company (RE Services) Limited (the “ Responsible Entity ”) in its capacity as responsible entity of the KKR Credit Income Fund	634 082 107

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	On-market buy-back
2	Date Appendix 3C was given to ASX	1 June 2020

Total of all shares/units bought back, or in relation to which acceptances have been received, before, and on, previous day

	Before previous day	Previous day	
3	Number of shares/units bought back or if buy-back is an equal access scheme, in relation to which acceptances have been received	825,942	24,000
4	Total consideration paid or payable for the shares/units	\$1,627,929.15	\$48,006.39

+ See chapter 19 for defined terms.

Appendix 3E
Daily share buy-back notice

Before previous day	Previous day
---------------------	--------------

<p>5 If buy-back is an on-market buy-back</p>	<p>highest price paid: \$2.0700 date: 16 June 2020 lowest price paid: \$1.7800 date: 29 June 2020</p>	<p>highest price paid: \$2.0000 lowest price paid: \$1.9700 highest price allowed under rule 7.33: \$2.0525</p>
---	--	---

Participation by directors

<p>6 Deleted 30/9/2001.</p>	
-----------------------------	--

How many shares/units may still be bought back?

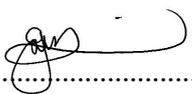
<p>7 If the company/trust has disclosed an intention to buy back a maximum number of shares/units - the remaining number of shares/units to be bought back</p>	<p>While the Responsible Entity has not set a maximum number, the Responsible Entity may buy back up to 36,150,058 more units without obtaining further unitholder approval.</p>
--	--

Compliance statement

- The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:  Date: 9 September 2020
Company secretary

Print name: Gananatha Minithantri
=== == == == ==

+ See chapter 19 for defined terms.