



SUNVEST CORPORATION LIMITED

ABN 77 008 132 036

Registered Office: Level 57 MLC Centre, 19-29 Martin Place, Sydney NSW 2000

Mobile + 61 (0) 402 841 662 email info@sunvestcorp.com.au

9 September 2020

Australian Securities Exchange Limited
Market Announcements Office
20 Bridge Street
Sydney NSW 2000

sent electronically via ASX OnLine

Subject: NTA backing per share – 31 August 2020

Dear Sirs,

In accordance with Listing Rule 4.12, Sunvest Corporation Limited advises the following in respect to NTA backing per share at 31 August 2020.

	\$
Fair Value of investment portfolio	5,576,097
Cash and receivables	1,834,503
Net asset backing per share - before income tax	\$0.62
- after income tax	\$0.61

The major investments at fair value held in the investment portfolio are as follows:

	Fair Value
	\$
Aurelia Metals Limited	26,750
Auroch Minerals Limited	33,600
Bardoc Gold Limited	19,500
Beacon Minerals Limited	15,250
Beowulf Mining plc	891,069
Bubs Australia Limited	17,379
Cobre Limited	27,000
Comet Ridge Limited	10,270
Coronado Global Resources Inc.	77,500
Evolution Mining Limited	27,500
Gledhow Investments plc	140,204
Greatland Gold plc	3,233,795
Great Panther Mining Limited	61,437
Hammer Metals Limited	18,400
Helios Energy Limited	25,500
Hot Rocks Investments plc	161,634
Kibo Energy plc	9,337
Liontown Resources Limited	27,000
Lithium Australia NL	23,333
Lombard Capital plc	393,527
Marechale Capital plc	24,581
Matsa Resources Limited	24,000
Minotaur Exploration Limited	35,000
Predictive Discovery Limited	37,333
Red 5 Limited	61,000
S2 Resources Limited	88,000
Sunrise Resources plc	14,275
VGI Partners Asia Investments Limited	38,500
Other share portfolio investments	13,423

Movements in the share portfolio in the 2 months to 31 August 2020 were as follows:

	\$
Fair value of share portfolio at 30 June 2020	4,729,924
Purchases to 31 August 2020 (at cost):	
Red 5 Limited	111,144
Sales to 31 August 2020 (proceeds):	
Nil	-
Mark to Fair Value – unrealised gains (net)	735,029
Fair value of share portfolio at 31 August 2020	5,576,097

There was 1 purchase of shares in the 2 months to 31 August 2020.

There were no sales of shares in the 2 months to 31 August 2020.

The Company recorded an unrealised gain of \$735,029 during the 2 months to 31 August 2020.

The number of shares on issue at month end is 12,159,024, unchanged from last month.

Fair Value is calculated using the last sale price at month end of each share held on a prescribed stock exchange.

Sunvest provides for income tax on net unrealised gains after deducting tax losses.

Sunvest does not bring to account the income tax benefit of unrealised losses.

This announcement has been approved for release by the Board of Directors.

Yours faithfully
Sunvest Corporation Limited



Bruce Burrell
Chairman