

Laybuy Group Holdings Limited – Substantial Holder Notice

9 September 2020

Laybuy Group Holdings Limited (ASX: LBY) (the **Company**) confirms it is aware of the following security holders who, together with their associates, have a relevant interest (within the meaning of section 608 of the Corporations Act, were it to apply to the Company) in 5% or more of the ordinary shares in the Company.

Name	Date of becoming substantial holder	Number of fully paid ordinary shares	Percentage of voting power
Gary and Robyn Rohloff	7 September 2020	51,531,420	29.54%
Pioneer Capital Ferdinand Limited ¹	7 September 2020	44,450,675	25.48%

Release approved by Gary Rohloff, Managing Director

For more information, please contact:

Gary Rohloff Jonathan Swain
Managing Director Company Secretary
Email: investors@laybuy.com

¹ A Non-executive Director of the Company, Craig Styris, also has a relevant interest in these shares. The registered holder of the shares, Pioneer Capital Ferdinand Limited (**Pioneer**), is owned (via a chain of wholly owned subsidiaries) by a New Zealand limited partnership called Pioneer Capital Partners III LP, which is managed by Pioneer Capital, a New Zealand-based growth equity firm through a company named Pioneer Capital Management Limited. Mr Styris and his wife Amanda Styris, as trustees of their family trust (C & A Styris Family Trust), hold an indirect 30% interest in Pioneer Capital Management Limited. In addition, Mr Styris has a relevant interest in a further 45,043 fully paid ordinary shares in the Company (0.03%) held by Styris Investments Limited. Pioneer does not have a relevant interest in these shares. Mr Styris therefore has an aggregate relevant interest in 44,495,718 fully paid ordinary shares in the Company (25.50%).

