



SUNVEST CORPORATION LIMITED

a.b.n 77 008 132 036

NOTICE OF ANNUAL GENERAL MEETING

Notice is hereby given that the Annual General Meeting of shareholders of Sunvest Corporation Limited will be held as follows:

Place: Offices of Hall Chadwick, Level 40, 2 Park Street, Sydney

Time: 11.00 am (Sydney time)

Date: Wednesday 14 October 2020

COVID-19

Recognising the restrictions in force and the uncertainty and potential health risks arising from the COVID-19 pandemic the board of Sunvest Corporation Limited recommends that shareholders do not attend the Meeting in person and instead encourages shareholders to lodge a valid and directed proxy on or before Monday 11 October 2020.

The Company intends to follow any government advice or requirements that are current at the time of the Meeting, including social distancing, and will take any additional measures considered necessary or appropriate for the safety of shareholders, employees, directors, venue staff and the general public. Shareholders who still wish to physically attend the Meeting should have regard to government warnings and recommendations and monitor the Company's announcements to ASX for any updates about the Meeting.

Directors welcome questions or other correspondence from shareholders which can be sent to the Company by normal mail or by email to info@sunvestcorp.com.au

Shareholders should feel free to contact Bruce Burrell by telephone on 0402 841 662.

BUSINESS OF THE MEETING

First item of business

To consider the Financial Report

To receive and consider the Financial Report including the Directors' Report, Directors' Declaration and the report of the Auditors being the Annual Report for the year ended 30 June 2020.

Second item of business – Resolution 1

To adopt the Remuneration Report

To consider and if thought fit, to pass the following resolution as an ordinary resolution:

"THAT for the purposes of section 250R(2) of the Corporations Act and for all other purposes, the Remuneration Report for the financial year ended 30 June 2020, as set out in the 2020 Annual Report, is adopted".

NOTE- the vote on this item is advisory only and does not bind the Directors or the Company.

Voting Prohibition Statement

In accordance with the Corporations Act, a vote on this resolution must not be cast (in any capacity) by or on behalf of any of the following persons:

- (a) a member of the key management personnel, details of whose remuneration are included in the Remuneration Report; or
- (b) a closely related party of such a member,

-except where such person does so as proxy (providing the vote is not cast on behalf of a person described in paragraph (a) or (b) above) and , either:

- (c) the proxy appointment specifies the way the proxy is to vote on the resolution (a directed proxy); or
- (d) where the proxy appointment does not specify the way the proxy is to vote on the resolution (an undirected proxy) the person appointed by proxy (including by default) is the Chairman of the Meeting and the appointment expressly authorises the Chairman to exercise the proxy even if the resolution is connected directly or indirectly with the remuneration of a member(s) of the Company's key management personnel.

Please direct your proxy how to vote by placing a cross or tick in the "FOR" or "AGAINST" or "ABSTAIN" box on the Proxy Form. The Chairman (where appointed as your proxy, including by default) may vote undirected proxies in favour of this resolution, as confirmed on the Proxy Form

Third item of business – Resolution 2

Re-election of a Director – Bruce David Burrell

To consider and if thought fit, to pass the following resolution as an ordinary resolution:

"THAT Bruce David Burrell, a director of the Company, who retired pursuant to the rotational retirement requirements of the Company's constitution and the ASX Listing Rules, and being eligible offers himself for election, is hereby re-elected as a Director of the Company".

Fourth item of business – Resolution 3

Re-election of a Director – Carole Christine Rowan

To consider and if thought fit, to pass the following resolution as an ordinary resolution:

"THAT Carole Christine Rowan, a director of the Company, who retired pursuant to the rotational retirement requirements of the Company's constitution and the ASX Listing Rules, and being eligible offers herself for election, is hereby re-elected as a Director of the Company".

General Business

Shareholders will be given the opportunity for discussion on matters relevant to the Company.

By Order of the Board of Directors



Bruce David Burrell
Chairman

Dated at Sydney this 27th day of August 2020