ASX ANNOUNCEMENT



10 September 2020: VIRTUS HEALTH LIMITED (ASX: VRT)

NOTIFICATION OF RELEASE OF RESTRICTED SHARES FROM ESCROW

In accordance with Listing Rule 3.10A, Virtus Health Limited (Company) advises that a total of 6,431,892 fully paid ordinary shares currently held under voluntary escrow will be released on 17 September 2020. The shares are held by forty-nine contracted fertility specialists.

The release of these shares does not change the issued share capital of the Company.

Authorised by the Board of Directors of Virtus Health.

-ENDS-

For further information please contact:

Glenn Powers Company Secretary, Virtus Health Limited +61 (2) 9425 1722 glenn.powers@virtushealth.com.au

About Virtus Health Limited

Virtus Health Limited (ASX: VRT) brings together leading clinicians, scientists, researchers and support staff to provide the very best in fertility care and related specialised diagnostic and day hospital services. We have developed one of the most successful medical collaborations in the world. With 120 of the world's leading fertility specialists supported by over 1200 professional staff, we are the largest network and provider of fertility services in Australia and Ireland, with a growing presence in Denmark, UK and Singapore. Our combined expertise creates a unique and powerful body of knowledge which when combined with the collegial team approach of our specialists and scientists, means we are able to find new and advanced solutions for achieving success for our patients.