

11 September 2020

Client Market Services
NZX Limited
Level 1, NZX Centre
11 Cable Street
WELLINGTON

SkyCity Entertainment Group Limited
99 Albert Street, Auckland 1010
New Zealand

PO Box 6443, Auckland 1141
New Zealand

p +64 9 363 6000
w www.skycityentertainmentgroup.co.nz

Copy to:

ASX Market Announcements
Australian Stock Exchange
Exchange Centre
Level 6
20 Bridge Street
Sydney NSW 2000
AUSTRALIA

**RE: SKYCITY ENTERTAINMENT GROUP LIMITED (SKC)
CORPORATE ACTION NOTICE - REDEMPTION OF SKC040 BONDS**

Please find **attached** a Corporate Action Notice relating to the company's 'Series 2015' corporate bonds (SKC040), which will be redeemed on 28 September 2020 as announced on 17 June 2020.

Authorised by:



Jo Wong
Company Secretary
Phone: +64 9 363 6143
Email: jo.wong@skycity.co.nz

Corporate Action Notice

(Other than for a Distribution)

Section 1: Issuer Information				
Name of issuer	SkyCity Entertainment Group Limited			
Class of Financial Product	Corporate Bonds			
NZX ticker code	SKC040			
ISIN	NZSKCDT040C5			
Name of Registry	Computershare Investor Services Limited			
Type of corporate action	Share purchase plan		Renounceable Rights issue	
	Capital reconstruction	X	Non Renounceable Rights issue	
	Call		Bonus issue	
Record date	18/09/2020			
Ex-Date (one business day before the Record Date)	17/09/2020			
Currency	NZD			
Section 5: Capital Reconstruction				
Nature of capital reconstruction	Financial Product Split		Financial Product Consolidation	
	Other	X Early redemption of bonds	Amalgamation	
Ratio (for example 1 for 2)	New		Existing	
Treatment of fractions	N/A			
Number of Financial Products to be issued/ redeemed	125,000,000 bonds			
Per Financial Product amount (if cash reconstruction)	\$1.0280 per bond			
Payment date (if cash reconstruction)	28/09/2020 (being the redemption date)			
Allotment date	N/A			
Section 7: Authority for this Announcement				
Name of person authorised to make this announcement	Jo Wong General Counsel & Company Secretary			
Contact person for this announcement	Jo Wong			
Contact phone number	(09) 363 6143			
Contact email address	jo.wong@skycity.co.nz			
Date of release through MAP	11/09/2020			