

ABN 27 621 105 824 ACN 621 105 824

ASX Announcement 14 September 2020

Smiles Inclusive Limited: NAB update

Further to its previously announced agreement that it is finalising its banking arrangements with NAB (**Deed**), Smiles Inclusive Limited (**Company**) advises that it is still progressing its proposed capital raising and yesterday requested an extension to the date for repayment under the Deed.

The Company will provide an update once it recives a response from NAB.

This announcement has been approved for release by the Board.

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