

ASX ANNOUNCEMENT - KPG

Tuesday 15 September 2020

Q1 Dividend for the June 2021 Financial Year

The Board of Directors of Kelly Partners Group Holdings Limited (ASX: KPG) today announces a fully franked dividend of 1.33 cents per share for the September 2020 quarter. This is the first ordinary dividend for the June 2021 financial year and represents a 10% increase on last financial year's ordinary quarterly dividend of 1.21 cents per share per quarter.

Executive Chairman and CEO Brett Kelly said "the Board was pleased to deliver Shareholders its thirteenth ordinary dividend as a listed entity following the IPO in June 2017".

Details of this Dividend are as follows:

Ex-dividend Date:	Tuesday 22 September 2020
Record Date:	Wednesday 23 September 2020
Payment Date:	Thursday 1 October 2020
Dividend Amount:	1.33 cents per Ordinary share
Franking:	100% Franked (to 27.5% tax rate)

The Board intends to continue to pay quarterly dividends in arrears with the next dividend expected to be paid on 2 January 2021 for the quarter ending 31 December 2020.

All dividends will be paid electronically as outlined in the Prospectus. Shareholders are reminded to record their banking details with Computershare: www.computer-share.com.au/easyupdate/kpg. Payment will be credited on the dividend payment date and confirmed by a payment advice sent to each Shareholder.

The Board of Directors of Kelly Partners Group Holdings Limited has approved the release of this document to the market.

Kelly Partners Group Holdings Limited ABN 25 124 908 363

Level 8/32 Walker Street, North Sydney, NSW, 2060

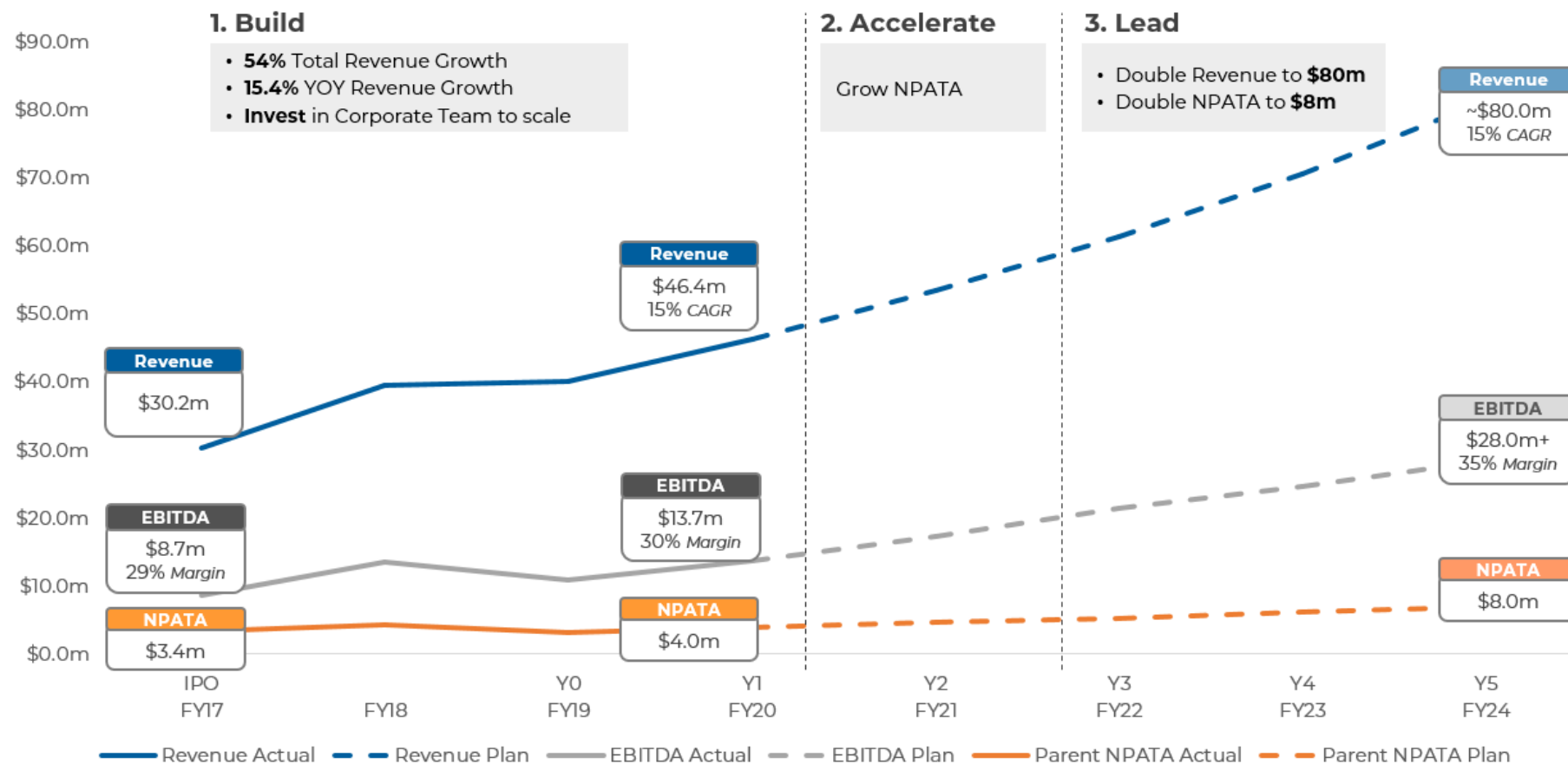
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Appendix: KPG - 5 Year Growth Plan

Build, accelerate and lead

Double revenue to \$80m+ by FY24



Kelly+Partners – Current Office Locations



About Kelly+Partners

Kelly+Partners is a specialist chartered accounting network established in 2006 to provide a better service to private clients, private businesses & their owners, and families. Growing from two greenfield offices in North Sydney and the Central Coast, Kelly+Partners now consists of 22 operating businesses across 15 locations in Greater Sydney, Melbourne and Hong Kong. In total, the team consists of more than 250 people, including 44 partners, who service over 8,000 SME clients. Our holding company, Kelly Partners Group Holdings, was successfully listed on ASX on 21 June 2017. Over the past 14 years, Kelly+Partners has undertaken 37 individual transactions in order to build the current accounting network. This includes the transformation of 22 external firms, and the launch of 15 greenfield businesses. Our ownership structure and operating model is unique in the Australian accounting market, and provides a strong platform for long-term sustainable growth. The combination of a proven business model and specialist operational expertise enables Kelly+Partners to help solve many of the issues currently facing both the accounting sector and our SME clients.

For more information, please contact:

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Executive Chairman and CEO

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