

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/09/01 Amended 01/01/11

Name of entity	AuStar Gold Limited
ABN	70 107 180 441

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Mr Matthew Gill
Date of last notice	30 <sup>th</sup> June 2020

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Mr Matthew Gill and Mrs Carmel Gill <M&C Gill Super Fund A/c>
Date of change	14 September 2020

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No. of securities held prior to change	<ol style="list-style-type: none"> <li>(a) Unlisted Options – 100,000 with an exercise price of \$1.80 and an expiry of 8 September 2021. (b) Unlisted Options – 18,000 with an exercise price of \$0.20 and expiry of 30 June 2021.</li> <li>Unlisted Performance Rights: 50,000 (Class B) and 125,000 Series 1 and 125,000 Series 2</li> <li>90 Convertible Notes at a face value of \$100 per note, maturing 31 March 2021, convertible to shares at the election of the noteholder in accordance with the terms attaching to the Convertible Note Agreement and governed by the Agreement in relation to all other</li> </ol>
Class	Fully paid ordinary shares
Number acquired	63,665
Number disposed	Nil
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	Conversion of 90 convertible notes and accrued but unpaid interest into 45,665 shares and exercise of 18,000 options into 18,000 shares.
No. of securities held after change	<ol style="list-style-type: none"> <li>63,665 fully paid ordinary shares</li> <li>Unlisted Options – 100,000 with an exercise price of \$1.80 and an expiry of 8 September 2021.</li> <li>Unlisted Performance Rights: 50,000 (Class B) and 125,000 Series 1 and 125,000 Series 2</li> </ol>

+ See chapter 19 for defined terms.

<b>Nature of change</b> <small>Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</small>	<b>Issue of securities under capital raising</b>
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## Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	N/A
<b>Nature of interest</b>	N/A
<b>Name of registered holder (if issued securities)</b>	N/A
<b>Date of change</b>	N/A
<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	N/A
<b>Interest acquired</b>	N/A
<b>Interest disposed</b>	N/A
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	N/A
<b>Interest after change</b>	N/A

## Part 3 – <sup>+</sup>Closed period

<b>Were the interests in the securities or contracts detailed above traded during a <sup>+</sup>closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	N/A
<b>If prior written clearance was provided, on what date was this provided?</b>	N/A

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<sup>+</sup> See chapter 19 for defined terms.