

Postponement of Annual General Meeting Date

On 20 August 2020 Australian Rural Capital Limited ("the Company") released an Appendix 4E which included advice that it would be holding its Annual General Meeting ("AGM") on 20 October 2020.

It has now been decided by the board to postpone the holding of the AGM until a later date. The selection of a later date may include taking advantage of the ASIC "no action" on holding public company AGM's within five months after the end of the financial year due to restrictions relating to the COVID-19 pandemic. The "no action" position allows public companies to hold their AGM's up to seven months after the end of the financial year.

The decision to delay the holding of the AGM until a later date also allows the Company to further investigate options and the process for a Capital return of the assets of the Company to shareholders and this may include a resolution to be put to shareholders to vote on a return of Capital once the appropriate option has been selected.

Shareholders will be kept updated regarding the date of the AGM and the progress of the Capital return process when appropriate.

ENDS

By order of the Board of Directors.



James A Jackson
Executive Chairman
September 16, 2020

For Further Details contact:

James Jackson,
Executive Chairman
Mobile: 0402435762 Email: james.jackson@ruralcapital.com.au

Australian Rural Capital Limited

ABN 52 001 746 710

c/- Broadley Rees Hogan, Level 24, 111 Eagle Street, BRISBANE QLD 4000
GPO Box 635 BRISBANE QLD 4001 phone: (07) 3223 9170