

Institutional Placement and Entitlement Offer Clarification

Vintage Energy advises that the Capital raising timetable included in the Institutional Placement and Entitlement office announcement included that the ex-settlement trading date was 17 September 2020 not 23 September 2020.

The revised timetable is detailed below:

Capital raising timetable¹

Key dates	
Announcement of Equity Raising and results of Placement announced to ASX	17 September 2020
Trading halt lifted and trading	17 September 2020
Settlement of Placement and "Ex" date	23 September 2020
Issue (and normal trading) of new shares issued under the Placement	24 September 2020
Record Date for Entitlement Offer (7:00pm AEST)	24 September 2020
Entitlement Offer opens and dispatch of offer booklet	28 September 2020
Entitlement Offer closing date (5:00pm AEST)	16 October 2020
Settlement and issue of new shares under the Entitlement Offer	23 October 2020
Quotation of new shares under Entitlement Offer	26 October 2020

¹ The timetable is indicative only and subject to change. The commencement and quotation of new shares is subject to confirmation from ASX. Subject to the requirements of the Corporations Act, the ASX Listing Rules and other applicable rules, Vintage reserves the right to amend this timetable at any time, including extending the period for the Offer or accepting late applications, either generally or, in particular cases, without notice – unless otherwise specified, all times and dates refer to Sydney time.

This release has been authorised on behalf of Vintage Energy Limited by Mr Simon Gray (Company Secretary).

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