



ASX Release

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360 Capital Group (ASX: TGP)

18 September 2020

Announcement of buy-back - Appendix 3C

Page 1 of 1

360 Capital Group (ASX: TGP or the Group) advises that it is undertaking an Employee Share Plan (**ESP**) buy-back. Attached with this announcement, in accordance with ASX Listing Rule 3.8A, is the Appendix 3C in relation to this buy-back.

The buy-back and cancellation of shares is conducted in accordance with the terms of the ESP which provides for the forfeiture of an employee's securities following their departure.

The Group also advises that 119,000 performance rights that were issued to the departing employees and notified pursuant to an Appendix 3G announcement on 23 December 2019 will also be cancelled without requirement to issue any securities to those employees.

Authorised for release by: Tony Pitt, Managing Director.

More information on the Group can be found on the ASX's website at www.asx.com.au using the Group's ASX code "TGP", on the Group's website www.360capital.com.au, by calling the 360 Capital investor enquiry line on 1300 082 130 or by emailing investor.relations@360capital.com.au

Alternatively, TGP investors can contact:

Tony Pitt
Managing Director
360 Capital Group

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360 Capital Group

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About 360 Capital Group (ASX: TGP)

360 Capital Group is an ASX-listed, alternative asset investment and funds management group concentrating on strategic investment and active investment management of alternative assets. The Group actively invests in real asset debt and equity and has expanded its investment universe into public and private equity as well as investing in credit strategies.

Appendix 3C

Announcement of buy-back (*except* minimum holding buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: Appendix 7B. Amended 13/3/2000, 30/9/2001, 11/01/10

Name of entity	ABN/ARSN
360 Capital Group (the stapled entity comprising 360 Capital Group Limited and 360 Capital Investment Trust)	ABN 18 113 569 136 ARSN 104 552 598

We (the entity) give ASX the following information.

Information about buy-back

1	Type of buy-back	Employee Share Scheme Buy Back
2	⁺ Class of shares/units which is the subject of the buy-back (<i>eg, ordinary/preference</i>)	360 Capital Group stapled securities
3	Voting rights (<i>eg, one for one</i>)	No voting rights
4	Fully paid/partly paid (<i>and if partly paid, details of how much has been paid and how much is outstanding</i>)	Fully paid
5	Number of shares/units in the ⁺ class on issue	230,872,645
6	Whether shareholder/unitholder approval is required for buy-back	Securityholder approval is not required
7	Reason for buy-back	The shares have been forfeited in accordance with the terms of an employee share plan.

⁺ See chapter 19 for defined terms.

8 Any other information material to a shareholder's/unitholder's decision whether to accept the offer (eg, details of any proposed takeover bid)

None

On-market buy-back

9 Name of broker who will act on the company's behalf

N/A

10 Deleted 30/9/2001.

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11 If the company/trust intends to buy back a maximum number of shares - that number

Note: This requires a figure to be included, not a percentage.

N/A

12 If the company/trust intends to buy back shares/units within a period of time - that period of time; if the company/trust intends that the buy-back be of unlimited duration - that intention

N/A

13 If the company/trust intends to buy back shares/units if conditions are met - those conditions

N/A

Employee share scheme buy-back

14 Number of shares proposed to be bought back

1,350,000

15 Price to be offered for shares

Shares to be bought back at the value representing market value on the date of the buy back.
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Selective buy-back

- 16 Name of person or description of class of person whose shares are proposed to be bought back N/A
- 17 Number of shares proposed to be bought back N/A
- 18 Price to be offered for shares N/A

Equal access scheme

- 19 Percentage of shares proposed to be bought back N/A
- 20 Total number of shares proposed to be bought back if all offers are accepted N/A
- 21 Price to be offered for shares N/A
- 22 ⁺Record date for participation in offer N/A
Cross reference: Appendix 7A, clause 9.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:  Date:18 September 2020.....
(~~Director~~/Company secretary)

Print name: ...Kim Child.....

⁺ See chapter 19 for defined terms.