



ASX ANNOUNCEMENT

21 September 2020

Dispatch of Entitlement Offer Booklet and Acceptance Form

Change Financial Limited (ASX: CCA) (**Change** or the **Company**) advises that in accordance with the indicative timetable set out in the Entitlement booklet announced 17 September 2020, the Entitlement booklet and personalised Acceptance forms have been sent to eligible shareholders today as well as the attached notification that includes instructions on how to complete acceptances electronically.

Authorised for release by the Board of Change Financial Limited.

For more information, please contact:

Email: investors@changefinancial.com
Web: www.changefinancial.com

Dear Investor,

Change Financial Limited - Invitation to participate in the Retail Entitlement Offer

Change Financial Limited (ASX code: CCA) is pleased to offer eligible shareholders the opportunity to participate in an Entitlement Offer of 2 New Shares for every 11 Shares held in the Company at an issue price of \$0.095 per new share.

The offer opens on Monday, 21 September 2020 and closes at 5pm (Brisbane time) on Wednesday, 30 September 2020.

You may access the Retail Entitlement Offer Booklet and your personalised Entitlement and Acceptance Form online at the CCA offer website, <https://events.miraqle.com/CCA-OFFER>.

In order to access the CCA offer website, you will need to provide the following details:

- Your country and postcode of primary residence
- Share Reference Number/ Holder Identification Number
- The name of your registered holding (Surname or Entity Name)
- The country and postcode of your registered holding

If you would like to apply to take up your entitlement and pay via BPAY®:

- [Click here](https://events.miraqle.com/CCA-OFFER) to visit the CCA offer website (or access via <https://events.miraqle.com/CCA-OFFER>)
- Complete the necessary security checks and verification and accept the relevant terms and conditions to access the site
- Download and read the Letter to Eligible Shareholders and Retail Entitlement Offer Booklet in their entirety and seek appropriate professional advice if necessary
- Click next to receive your personalised Entitlement and Acceptance Form, which will include your personalised BPAY details
- Make your BPAY payment in line with your financial institution's instructions

If you have any questions, please call your stockbroker, solicitor, accountant, financial adviser or other professional adviser or contact the Change Financial Limited Registry on 1300 554 474 (within Australia) or +61 1300 554 474 (outside Australia) from 8.30am to 5.30pm (Brisbane time) Monday to Friday.