



Announcement Summary

Entity name

STREAM GROUP LIMITED

Applicable security for the reorganisation

SGO

ORDINARY FULLY PAID

Announcement Type

New Announcement

Date of this announcement

Tuesday September 22, 2020

Reorganisation type

Security consolidation

Trading in the post consolidation or split +securities commences on a deferred settlement basis

Tuesday October 27, 2020

Record Date

Wednesday October 28, 2020

Issue Date

Wednesday November 4, 2020

Refer to below for full details of the announcement



Announcement Details

Part 1 - Entity and announcement details

1.1 Name of +Entity

STREAM GROUP LIMITED

1.2 Registered Number Type

ACN

Registration Number

010597672

1.3 ASX issuer code

SGO

1.4 The announcement is

☒ New announcement

1.5 Date of this announcement

Tuesday September 22, 2020

1.6 Securities affected by the consolidation or split

ASX +Security Code

SGO

ASX +Security Description

ORDINARY FULLY PAID

Part 2 - Approvals

2.1 Are any of the below approvals required for the consolidation or split before business day 0 of the timetable?

- Security holder approval
- Court approval
- Lodgement of court order with +ASIC
- ACCC approval
- FIRB approval
- Another approval/condition external to the entity required to be given/met before business day 0 of the timetable for the consolidation or split.

☒ Yes

2.2 Approvals



Approval/Condition	Date for determination	Is the date estimated or actual?	Approval received/condition met?
+Security holder approval	Friday October 23, 2020	<input checked="" type="checkbox"/> Actual	

Comments

Part 3 - Consolidation or split timetable and details

3.1 +Record date

Wednesday October 28, 2020

3.2 Date of +security holder meeting

Friday October 23, 2020

3.2a Effective date of consolidation or split

Friday October 23, 2020

3.3 Last day for trading in the pre consolidation or split +securities

Monday October 26, 2020

3.4 Trading in the post consolidation or split +securities commences on a deferred settlement basis.

Tuesday October 27, 2020

3.5 Record date

Wednesday October 28, 2020

3.6 First day for entity to update its register and to send holding statements to +security holders reflecting the change in the number of +securities they hold.

Thursday October 29, 2020

3.7 Last day for entity to update its register and send holding statements to +security holders reflecting the change in the number of +securities they hold and to notify ASX that this has occurred. (+Issue Date)

Wednesday November 4, 2020

3.8 Trading starts on a normal T+2 basis

Thursday November 5, 2020

3.9 First settlement of trades conducted on a +deferred settlement basis and on a normal T+2 basis

Monday November 9, 2020

Part 4 - Event type and details

4.1 The event is☒ +Security consolidation

**4.1a Consolidation ratio: the +securities will be consolidated on the basis that every**

125

(pre-consolidation) +securities will be consolidated into

1

(post-consolidation) +security (/ies).**4.2 Scrip fraction rounding**

Fractions rounded up to the next whole number

Part 5 - +Securities on issue before and after consolidation or split

5.1 +Securities on issue before and after the consolidation or split**ASX +Security Code**

SGO

ASX +Security Description

ORDINARY FULLY PAID

Quoted/unquoted☒ Quoted**Number on issue pre
consolidation or split**

1,525,236,020

**Number on issue post
consolidation or split**

12,201,888

Estimate/Actual☒ EstimatedPart 6 - Further information

6.1 Further information relating to the consolidation or split**6.2 Additional information for inclusion in the Announcement Summary**