

EILDON CAPITAL GROUP

Eildon Capital Limited ACN 059 092 198 and Eildon Funds Management Limited ACN 066 092 028 as Responsible Entity for Eildon Capital Trust ARSN 635 077 753

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25 September 2020

ASX Limited 20 Bridge Street Sydney NSW 2000

By: e-lodgement

Attention: Company Announcements Office

SEPTEMBER QUARTER DISTRIBUTION

The directors of Eildon Capital Group (ASX: EDC) are pleased to announce that they have resolved to pay a distribution from Eildon Capital Trust for the quarter ending on 30 September 2020 of 1.925 cents per stapled security. No dividend is being paid from Eildon Capital Limited.

The details of the distribution payment are as follows:

Final Distribution	1.925 cents per security
Ex-distribution date	30 September 2020
Record date	1 October 2020
Payment date of distribution	23 October 2020

^{*}Dates are indicative and may be subject to change.

The Distribution/Dividend Reinvestment Plan has been suspended at this time. As a result, the Distribution/Dividend Reinvestment Plan will not be in operation.

Securityholders can also contact Computershare on 1300 855 080 (within Australia) or +61 3 9415 4000 (outside Australia) for assistance.

Authorised by: John Hunter Company Secretary