

NOTICE REQUIRED UNDER ASX LISTING RULE 3.13.1

Mithril Resources Limited (ASX: MTH) advises that it currently intends to hold its Annual General Meeting on Tuesday, 24 November 2020, at 11am (AEDT). Accordingly, for the purposes of ASX Listing Rule 3.13.1, the company advises that the closing date for director nominations is 25 October 2020.

Released with the authority of the Board.



Adrien Wing

Non-Executive Director and Company Secretary