

Market Announcement

28 September 2020

MoneyMe Limited (ASX: MME) - Trading Halt

Description

The securities of MoneyMe Limited ('MME') will be placed in trading halt at the request of MME, pending it releasing an announcement. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 30 September 2020 or when the announcement is released to the market.

Issued by

Isabella Wong

Adviser, Listings Compliance (Sydney)



28 September 2020

Isabella Wong Adviser, Listings Compliance ASX Limited 20 Bridge Street SYDNEY NSW 2000

By email: tradinghaltssydney@asx.com.au

isabella.wong@asx.com.au

Dear Isabella

MoneyMe Limited – Request for trading halt

MoneyMe Limited (MoneyMe or the Company) requests a trading halt in respect of its ordinary shares (ASX: MME) pursuant to Listing Rule 17.1 with effect from commencement of trading on Monday 28 September 2020.

For the purposes of Listing Rule 17.1 and in support of its request, we advise that:

- 1. The trading halt is necessary as MoneyMe is currently considering a warehouse funding structural change;
- 2. MoneyMe requests that the trading halt continue until MoneyMe releases an announcement in relation to the above matter and in any event until no later than the commencement of trading on Tuesday 29 September 2020; and
- 3. MoneyMe is not aware of any reason why the trading halt should not be granted or of any other information available at this stage that is relevant to the trading halt.

Yours sincerely,

Graeme Blackett Company Secretary

blackett@companymatters.com.au