

**Form 603**

Corporations Act 2001

Section 671B

**Notice of initial substantial holder**

To Company Name/Scheme RNY Property Trust (RNY)

ACN/ARSN ARSN 115 585 709

**1. Details of substantial holder**

Name Keybridge Capital Limited

ACN/ARSN (if applicable) 088 267 190

The holder became a substantial holder on 28 September 2020

**2. Details of voting power**

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate had a relevant interest in on the date the substantial holder became a substantial holder are as follows:

Class of securities	Number of securities	Person's votes	Voting power
Ordinary Units	2,670,424	2,670,424	1.01%
Based on RNYs total units issued	263,413,889		

**3. Details of relevant interests**

The nature of the relevant interest the substantial holder or an associate had in the following voting securities on the date the substantial holder became a substantial holder are as follows:

Holder of relevant interest	Nature of relevant interest	Class and number of securities
Keybridge Capital Limited	Relevant interest obtained as a result of Keybridge Capital Limited's receipt of acceptances to its takeover offer dated 14 August 2020	2,670,424 ordinary units

**4. Details of present registered holders**

The persons registered as holders of the securities referred to in paragraph 3 above are as follows:

Holder of relevant interest	Registered holder of securities	Person entitled to be registered as holder	Class and number of securities
Keybridge Capital Limited	Keybridge Capital Limited	Keybridge Capital Limited	2,670,424 ordinary units

**5. Consideration**

The consideration paid for each relevant interest referred to in paragraph 3 above, and acquired in the four months prior to the day that the substantial holder became a substantial holder is as follows:

Holder of relevant interest	Date of acquisition	Consideration		Class and number of securities
		Cash	Non-cash	Ordinary Units
Keybridge Capital Limited	31 August 2020- 28 September 2020		The consideration described in the Bidder's Statement dated 14 August 2020	2,670,424

**6. Associates**

The reasons the persons named in paragraph 3 above are associates of the substantial holder are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	N/A

**7. Addresses**

The addresses of persons named in this form are as follows:

Name	Address
Keybridge Capital Limited	Suite 614, Level 6, 370 St Kilda Road, Melbourne Vic 3004

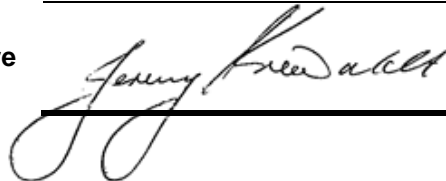
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**Signature**

print name     Jeremy Kriewaldt

capacity     Director

sign here



date     28 September 2020