



ASX Announcement

Armour Energy Limited

29 September 2020

Reduction in Face Value of Amortising Notes on Issue

Armour Energy Limited (ASX: AJQ) (**Armour Energy** or the **Company**) wishes to advise that as a result of scheduled and accelerated amortisation payments applied today on the Company's Amortising Notes (as advised to the market in conjunction with the Company's capital raising program and asset sale transactions) the Amortised Face Value of the Notes is now \$813.63 per Note (down from the initial \$1,000).

The Number of Amortising Notes on Issue remains at 55,000.

This Announcement is Authorised by the Company Secretary.

Karl Schlobohm
Company Secretary

Brad Lingo – Chief Executive Officer
07 3303 0680

Karl Schlobohm – Company Secretary
07 3303 0661