

29 September 2020

 Market Announcements Office
 ASX Limited

TO BE RELEASED FOR EACH OF THE ASX CODES LISTED BELOW
ESTIMATED DISTRIBUTION ANNOUNCEMENT

BetaShares Capital Ltd, the issuer of the following funds quoted on the AQUA market of the ASX (the "Funds"), announces each Fund's estimated distribution amount, as at 29 September 2020, for the distribution period ending September 2020.

| ASX Code | Fund | Distribution Period | Estimated Distribution Amount (dollars per unit) |
|----------|--|---------------------|--|
| AAA | BetaShares Australian High Interest Cash ETF | Monthly | 0.02623834 |
| AGVT | BetaShares Australian Government Bond ETF | Monthly | 0.03562277 |
| CRED | BetaShares Australian Investment Grade Corporate Bond ETF | Monthly | 0.05344277 |
| DZZF | BetaShares Diversified Conservative Income ETF | Monthly | 0.03682652 |
| HBRD | BetaShares Active Australian Hybrids Fund (managed fund) | Monthly | 0.02197225 |
| HVST | BetaShares Australian Dividend Harvester Fund (managed fund) | Monthly | 0.07185563 |
| QPON | BetaShares Australian Bank Senior Floating Rate Bond ETF | Monthly | 0.01411643 |
| A200 | BetaShares Australia 200 ETF | Quarterly | 0.68006840 |
| DBBF | BetaShares Diversified Balanced ETF | Quarterly | 0.07069677 |
| DGGF | BetaShares Diversified Growth ETF | Quarterly | 0.06394926 |
| DHHF | BetaShares Diversified High Growth ETF | Quarterly | 0.07450094 |
| GBND | BetaShares Sustainability Leaders Diversified Bond ETF - Currency Hedged | Quarterly | 0.03195270 |
| GGOV | BetaShares Global Government Bond 20+ Year ETF - Currency Hedged | Quarterly | 0.04747804 |
| INCM | BetaShares Global Income Leaders ETF | Quarterly | 0.11428536 |
| OOO | BetaShares Crude Oil Index ETF - Currency Hedged (Synthetic) | Quarterly | No distribution |
| UMAX | BetaShares S&P 500 Yield Maximiser Fund (managed fund) | Quarterly | 0.30801995 |
| YMAX | BetaShares Australian Top 20 Equity Yield Maximiser Fund (managed fund) | Quarterly | 0.15003907 |

Please note these are estimated distribution figures only and may differ from the final distribution figures. Please refer to the final distribution announcement.

As previously announced, the following distribution timetable will apply for the distribution period:

| Event | Date |
|---------------------------------------|-----------------|
| Ex Distribution Date | 01 October 2020 |
| Final Distribution Announcement Date* | 01 October 2020 |
| Record Date | 02 October 2020 |
| Payment Date | 16 October 2020 |

*Expected date.

For Authorised Participants: To facilitate calculation of the distributions, application and redemption requests will not be accepted from Authorised Participants on 30 September 2020. During this period, trading of Fund units on the ASX will remain available and NAV and, where relevant, iNAV information will continue to be published. The Funds will reopen for applications and redemptions by Authorised Participants on 01 October 2020. This close period arrangement is not applicable for BetaShares Active Australian Hybrids Fund (managed fund).

You must be registered as a unitholder of a Fund as of the Record Date to be eligible to receive a distribution. To be eligible, you will need to have purchased your units prior to the Ex Distribution Date, for the transaction to have been settled and for your unitholding to have been entered on the register as of the Record Date.

The Distribution Reinvestment Plan ("DRP") is operating for each Fund, excluding BetaShares Crude Oil Index ETF - Currency Hedged (Synthetic). Any DRP elections made by eligible investors must be received by the registrar, Link Market Services, by 05 October 2020. The distribution reinvestment price will be announced separately on 01 October 2020. The issue of units under the DRP will be processed on 16 October 2020.

To receive your distribution payment promptly, please ensure that the correct bank account details have been provided to the registrar before the Record Date.

DISTRIBUTION STATEMENTS UPDATE

BetaShares has taken a step towards a more sustainable and convenient way for investors to receive information about their holdings. Distribution Statements for BetaShares Funds will be notified to investors, when available, via email for those investors who have set "email" as their communication preference, and will otherwise be available for download via the Link Market Services Investor Centre.

Investors should register their email addresses with Link Market Services at www.linkmarketservices.com.au or call 1300 420 094. These statements will not be sent via paper post, unless specifically requested via the Link Investor Centre or by contacting BetaShares.

Further information about electronic communications and updating investor preferences is available at www.betashares.com.au/investors/account-setup/.

IMPORTANT INFORMATION: This information has been prepared by BetaShares Capital Ltd (ACN 139 566 868 AFS Licence 341181) ("BetaShares") the issuer of the BetaShares Funds. It is general information only and does not take into account any person's objectives, financial situation or needs. The information does not constitute an offer or recommendation to make any investment or adopt any investment strategy. You should read the relevant PDS and ASX announcements and seek professional legal, financial, taxation, and/or other professional advice before making an investment decision regarding any BetaShares Funds. For a copy of the PDS and more information about BetaShares Funds go to www.betashares.com.au or call 1300 487 577.

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