



Market Announcement

30 September 2020

SIV Asset Management Limited (ASX: SAM) (to be renamed Ragusa Minerals Limited, ASX: RAS) — Anticipated Reinstatement to Official Quotation

Description

The securities of SIV Asset Management Limited (ASX: SAM) (to be renamed Ragusa Minerals Limited, ASX: RAS) ('SAM') is expected to be reinstated to Official Quotation at the commencement of trading at 10:06 AM AEST on Thursday, 1 October 2020, following its re-compliance with Chapters 1 and 2 of the ASX Listing Rules. SAM raised \$5,000,000 pursuant to the offer under its prospectus dated 3 August 2020 ('Prospectus') by the issue of 83,333,333 shares at an issue price of \$0.06 per share.

Quotation information

Quoted Securities:	104,615,030 fully paid ordinary shares
ASX Code:	SAM(to be updated to RAS)
Time:	10:06 AM AEST (+/- 15 seconds) as part of Group 4
Date:	Thursday, 1 October 2020
ASX Trade Abbreviation:	SIVASMNGMT (to be updated to RAGUSA)
ISIN:	AU000000SAM0
Home Branch:	Sydney
Industry Classification:	Pending
Registered Office:	Ragusa Minerals Limited Address: Level 2, 22 Mount Street, Perth WA 6000 Phone: 08 6188 8181 Email: mmelamed01@gmail.com
Company Secretary:	Melanie Ross
Share Registry:	Link Market Services Limited Address: Level 12, 250 Georges Terrace, Perth WA 6000 Phone: 1300 554 474 Email: registrars@linkmarketservices.com.au
Balance Date:	30 June
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Victoria
Dividend Policy:	See section 6.4 and 11.9 of SAM's Prospectus
Activities:	Mineral exploration focusing on gold and associated minerals
Lead Manager:	NA



Underwriter:	NA
ASX Restricted Securities:	<p>2,268,559 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 1 October 2022, being 24 months from the date of reinstatement of trading in SAM's securities.</p> <p>7,214,468 fully paid ordinary shares classified by ASX as restricted securities and to be held in escrow until 29 September 2021, being 12 months from the date of issue.</p> <p>1,007,953 options exercisable at \$0.09 classified by ASX as restricted securities and to be held in escrow until 1 October 2022, being 24 months from the date of reinstatement of trading in SAM's securities.</p> <p>8,581,122 options exercisable at \$0.09 classified by ASX as restricted securities to be held in escrow until 29 September 2021, being 12 months from the date of issue.</p> <p>45,924,835 options exercisable at \$0.12 classified by ASX as restricted securities to be held in escrow until 1 October 2022, being 24 months from the date of reinstatement of trading in SAM's securities.</p> <p>1,666,667 first milestone shares classified by ASX as restricted securities and to be held in escrow until 1 October 2022, being 24 months from the date of relisting.</p> <p>4,999,999 first milestone shares classified by ASX as restricted securities and to be held in escrow until 29 September 2021, being 12 months from the date of issue.</p> <p>1,666,667 second milestone shares classified by ASX as restricted securities and to be held in escrow until 1 October 2022, being 24 months from the date of relisting.</p> <p>4,999,999 second milestone shares classified by ASX as restricted securities and to be held in escrow until 29 September 2021, being 12 months from the date of issue.</p>
Other Securities Not Quoted:	N/a

What do I need to do and by when?

Please refer to SAM's Prospectus.

Need more information?

For further information, please call the company on +61 8 6188 8181.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Neel Bhowmick

Adviser, Listings Compliance (Sydney)