



Real Energy Corporation Limited  
Level 3, 32 Walker Street North Sydney NSW 2060  
Telephone 02 9955 4008

## **30 September 2020 ASX Announcement**

### **Section 708A Cleansing Statement**

This Notice is given by Real Energy Corporation Limited (ASX: RLE) ("RLE" or "the Company") under Section 708A (5) (e) of the Corporations Act .

The Company provides the following Cleansing Notice ('Notice') under section 708A of the Corporations Act ('Act') concerning its recently completed placement of 40,000,000 fully paid ordinary shares ('shares') at \$0.02 per Share and 20,000,000 unlisted options (over fully paid ordinary shares at \$nil, raising \$0.8 M before costs.

The Shares are part of a class of securities quoted on the Australian Securities Exchange Limited. The Options are Unlisted Options.

40,000,000 Shares and 12,937,407 unlisted options (over fully paid ordinary shares) were issued under LR7.1 and 7,062,593 options (over fully paid ordinary shares) were issued under LR7.1A.

The shares and unlisted options were issued without disclosure to the various parties under Part 6D.2 of the Act, in reliance on section 708A (5) of the Act.

As at the date of this notice, the Company has complied with:

- (a) the provisions of Chapter 2M of the Act; and
- (b) section 674 of the Act.

As at the date of this Notice, there is no excluded information for the purpose of sections 708A (7) and (8) of the Act.