

By electronic lodgement

2 October 2020

ASX Limited
Market Announcements Office
Level 6, Exchange Centre
20 Bridge Street
SYDNEY NSW 2000

Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

Zip Co Limited (ASX: Z1P) (the **Company**) today issued 6,359,382 new fully paid ordinary shares in the Company (**New Shares**) following the conversion of unlisted options in relation to the Quadpay Acquisition as approved at the 2020 Extraordinary General Meeting which was held on 31 August 2020.

The Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

- 1 The New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
- 2 This notice (**Cleansing Notice**) is given under section 708A(5)(e) of the Corporations Act.
- 3 As at the date of this Cleansing Notice, the Company has complied with:
 - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (b) section 674 of the Corporations Act.
- 4 As at the date of this Cleansing Notice, there is no information that is "excluded information" of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be disclosed by the Company under section 708A(6)(e) of the Corporations Act.

For and on behalf of the Board

A handwritten signature in black ink, appearing to read 'D. Franks', with a horizontal line extending from the end.

David Franks
Company Secretary