

IOUPAY LIMITED (ASX: IOU)

(ACN 091 192 871)

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2 October 2020

ASX Announcement IOUpay Limited (ASX Code: IOU)

Company Announcements Office ASX Limited Exchange Centre 20 Bridge Street SYDNEY NSW 2000

Notification under sections 708A(5)(e) and (6) of the Corporations Act 2001 (Cth)

IOUpay Limited (formerly iSentric Limited) has issued an Appendix 2A with respect to the issue of 70,130,035 ordinary shares (ICU, estimated to be reallocated to IOU on commencement of trade 5 October 2020) in the Company.

Details of the issue of shares are set out in the Appendix 3B and Appendix 2A lodged on the same day.

IOUpay gives notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) that:

- 1. Under the issue, IOUpay has issued 70,130,035 ordinary shares (ICU) at the issue price of \$0.0158 per share without disclosure to investors under Part 6D.2 of the Corporations Act;
- 2. As at the date of this notice:
- (a) IOUpay has complied with the provisions of Chapter 2M of the Act;
- (b) IOUpay has complied with section 674 of the Act; and
- (c) there is no "excluded information" within the meaning of sections 708A(7) and 708A(8) of the Act which is required to be disclosed under section 708A(6)(e) of the Act.

IOUpay Limited

Jarrod White Company Secretary

About IOUpay (ASX:IOU):

IOUpay Limited (ASX:IOU) provides fintech and digital commerce software solutions and services that enable its institutional customers to securely authenticate end-user customers and process banking, purchase and payment transactions.

The Company's core technology platform enables large customer communities to connect to end user customers using any mobile device and integrate mobile technology throughout their existing business and customer product offerings. The Company's business divisions consist of Mobile Banking, Digital Payments and Digital Services which service the top 20 banks in Malaysia and large telco's and corporates in Malaysia & Indonesia. IOUpay also works with telecommunication network providers to provided mobile OTT (over-the-top) services that leverage their subscriber base to build active communities.