NAOS Ex-50 OPPORTUNITIES COMPANY LIMITED

ABN 49 169 448 837

Level 34, MLC Centre 19 Martin Place Sydney NSW 2000

(02 9002 1576

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Т

F (02) 8215 0037 E enquiries@naos.com.au

www.naos.com.au

8 October 2020

Invitation to Investor Q&A Webinar: NAOS Ex-50 Opportunities Company Limited (ASX: NAC) convertible notes offer

The NAOS team is hosting an investor Q&A webinar on Monday 12th October to update shareholders on the recently announced offer by NAC of listed, redeemable, unsecured, convertible notes (NAC Notes).

The webinar will include an explanation of the key terms of the NAC convertible notes, the priority offer to existing shareholders, and key dates relating to the offer. This will be followed by a Q&A session with NAOS Chief Investment Officer, Sebastian Evans.

The priority offer to eligible shareholders of NAOS Emerging Opportunities Company Ltd (ASX: NCC), NAOS Ex-50 Opportunities Company Ltd (ASX: NAC), and NAOS Small Cap Opportunities Company Ltd (ASX: NSC) opens today, Thursday 8 October.

Event Details and Registration

Monday 12th October 2020, 11:00 am (AEDT)

CLICK HERE to register for the webinar

During the session participants are encouraged to ask questions, questions may also be addressed to the team prior to the event by email <u>enquiries@naos.com.au</u>

Authorised by: Sebastian Evans Director NAOS Ex-50 Opportunities Company Limited

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