

11<sup>th</sup> October 2020

## Australian Securities Exchange Announcement

### Expiry of Unlisted Options

The Company wishes to advise that the following unlisted options have now expired and are cancelled.

Number	Exercise Price	Expiry Date
4,937,597	\$0.110	20/09/2020

Below is an updated capital structure of the Company.

	Number	Class
Number and class of all securities quoted on ASX	355,071,743	Fully paid ordinary shares
Number and class of all securities not quoted on ASX	1,557,052	Unlisted options exercisable at \$0.1375 Expire 15/07/21
	3,000,000	Unlisted options exercisable at \$0.145 Expire 23/12/21
	2,000,000	Unlisted options exercisable at \$0.22 Expire 23/12/21
	800,000	Unlisted options exercisable at \$0.22 Expire 3/7/22
	333,333	Unlisted options exercisable at \$0.15 Expire 19/3/23
	783,333	Unlisted options exercisable at \$0.15 Expire 22/5/23
	1,500,000	Unlisted options exercisable at \$0.15 Expire 14/9/23
	1,500,000	Unlisted options exercisable at \$0.15 Expire 1/2/24
	1,000,000	Unlisted options exercisable at \$0.25 Expire 1/2/24

## ENDS

### **About Leaf Resources Ltd (ASX: LER)**

Leaf Resources is one of the world's leading companies in converting plant biomass into industrial sugars. Our proprietary process for converting biomass-to-functional industrial sugars enable a myriad of downstream technologies for the production of renewable chemicals that will substitute petrochemicals used in manufacturing today. With our project development and continued technical innovation we are building a robust global business centered on renewable carbon containing products to deliver environmental and economic benefits to our shareholders and our planet. More on [www.leafresources.com.au](http://www.leafresources.com.au)

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