

13 October 2020

The Manager
Company Announcements
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sir or Madam,

Share Purchase Plan Results

Argo Global Listed Infrastructure Limited (ALI) refers to its Share Purchase Plan (SPP) offer announced to ASX on 15 September 2020 and advises the results of the SPP which closed on 8 October 2020.

Applications from 2,133 shareholders were accepted, totalling \$23.2 million.

No scale back was applied to applications and as a result, 11,216,539 new ALI shares will be issued on Monday 19 October 2020 at the subscription price of \$2.07 per new share.

Yours faithfully,

Tim Binks

Company Secretary