

Appendix 2A

Application for quotation of +securities

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

If you are an entity incorporated outside Australia and you are seeking quotation of a new class of +securities other than CDIs, you will need to obtain and provide an International Securities Identification Number (ISIN) for that class. Further information on the requirement for the notification of an ISIN is available from the Create Online Forms page. ASX is unable to create the new ISIN for non-Australian issuers.

*Denotes minimum information required for first lodgement of this form, with exceptions provided in specific notes for certain questions. The balance of the information, where applicable, must be provided as soon as reasonably practicable by the entity.

Part 1 – Entity and announcement details

Question no	Question	Answer
1.1	*Name of entity We (the entity here named) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules. ¹	Zip Co Limited
1.2	*Registration type and number <i>Please supply your ABN, ARSN, ARBN, ACN or another registration type and number (if you supply another registration type, please specify both the type of registration and the registration number).</i>	ACN 139 546 428
1.3	*ASX issuer code	Z1P
1.4	*This announcement is <i>Tick whichever is applicable.</i>	☒ A new announcement ☐ An update/amendment to a previous announcement ☐ A cancellation of a previous announcement
1.4a	*Reason for update <i>Mandatory only if "Update" ticked in Q1.4 above. A reason must be provided for an update.</i>	N/A
1.4b	*Date of previous announcement to this update <i>Mandatory only if "Update" ticked in Q1.4 above.</i>	N/A
1.4c	*Reason for cancellation <i>Mandatory only if "Cancellation" ticked in Q1.4 above.</i>	N/A
1.4d	*Date of previous announcement to this cancellation <i>Mandatory only if "Cancellation" ticked in Q1.4 above.</i>	N/A

¹ Appendix 2A of the Listing Rules includes a warranty that an offer of the securities for sale within 12 months after their issue will not require disclosure under section 707(3) or 1012C(6) of the Corporations Act. If the securities to be quoted have been issued by way of a pro rata offer, to give this warranty, you will generally need to have lodged a cleansing notice with ASX under section 708AA(2)(f) or 1012DAA(2)(f) of the Corporations Act within 24 hours before the securities are offered (see ASIC Regulatory Guide 189 *Disclosure relief for rights issues*). If in doubt, please consult your legal adviser.

1.5	*Date of this announcement	14 October 2020
-----	----------------------------	-----------------

Part 2 – Type of issue

Question No.	Question	Answer
2.1	*The +securities to be quoted are: <i>Select whichever item is applicable.</i> <i>If you wish to apply for quotation of different types of issues of securities, please complete a separate Appendix 2A for each type of issue.</i>	☐ Being issued as part of a transaction or transactions previously announced to the market in an Appendix 3B ☐ Being issued under a +dividend or distribution plan ☐ Being issued as a result of options being exercised or other +convertible securities being converted ☐ Unquoted partly paid +securities that have been paid up and are now quoted fully paid +securities ☐ +Restricted securities where the escrow period has expired or is about to expire ☐ +Securities previously issued under an +employee incentive scheme where the restrictions on transfer have ceased or are about to cease ☒ +Securities issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer ☒ Other As approved by Shareholders on 30 October 2019, up to 5,402,727 fully paid ordinary shares are being issued as the Earn Out Consideration in connection with the Company's acquisition of PartPay Limited ("Earn Out Consideration"). This represents the first hurdle of the Earn Out Consideration in the amount of 1,091,742 shares (PartPay Consideration Shares).
2.2a.1	*Date of Appendix 3B notifying the market of the proposed issue of +securities for which quotation is now being sought <i>Answer this question if your response to Q2.1 is "Being issued as part of a transaction or transactions previously announced to the market in an Appendix 3B"</i>	N/A
2.2a.2	*Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B? <i>Answer this question if your response to Q2.1 is "Being issued as part of a transaction or transactions previously announced to the market in an Appendix 3B".</i>	N/A

2.2a.2.1	*Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B <i>Answer this question if your response to Q2.1 is "Being issued as part of a transaction or transactions previously announced to the market in an Appendix 3B" and your response to Q2.2a.2 is "Yes".</i> <i>Please provide details of the proposed dates and number of securities for the further issues. This may be the case, for example, if the Appendix 3B related to an accelerated pro rata offer with an institutional component being quoted on one date and a retail component being quoted on a later date.</i>	N/A
2.2b.1	*Date of Appendix 3A.1 lodged with ASX in relation to the underlying +dividend or distribution <i>Answer this question if your response to Q2.1 is "Being issued under a dividend or distribution plan".</i>	N/A
2.2b.2	*Does the +dividend or distribution plan meet the requirement of listing rule 7.2 exception 4 that it does not impose a limit on participation? <i>Answer this question if your response to Q2.1 is "Being issued under a dividend or distribution plan".</i> <i>Note: Exception 4 only applies where security holders are able to elect to receive all of their dividend or distribution as securities. For example, Exception 4 would not apply in the following circumstances: 1) The entity has specified a dollar limit on the level of participation e.g. security holders can only participate to a maximum value of \$x in respect of their entitlement, or 2) The entity has specified a maximum number of securities that can participate in the plan e.g. security holders can only receive securities in lieu of dividend payable for x number of securities.</i>	N/A
2.2c.1	Please state the number and type of options that were exercised or other +convertible securities that were converted (including their ASX security code) <i>Answer this question if your response to Q2.1 is "Being issued as a result of options being exercised or other convertible securities being converted".</i>	N/A
2.2c.2	And the date the options were exercised or other +convertible securities were converted <i>Answer this question if your response to Q2.1 is "Being issued as a result of options being exercised or other convertible securities being converted".</i> <i>Note: If this occurred over a range of dates, enter the date the last of the options was exercised or convertible securities was converted.</i>	N/A
2.2d.1	Please state the number and type of partly paid +securities (including their ASX security code) that were fully paid up <i>Answer this question if your response to Q2.1 is "Unquoted partly paid securities that have been paid up and are now quoted fully paid securities".</i>	N/A

2.2d.2	And the date the +securities were fully paid up <i>Answer this question if your response to Q2.1 is "Unquoted partly paid securities that have been paid up and are now quoted fully paid securities".</i> <i>Note: If this occurred over a range of dates, enter the date the last of the securities was fully paid up.</i>	N/A
2.2e.1	Please state the number and type of +restricted securities (including their ASX security code) where the escrow period has expired or is about to expire <i>Answer this question if your response to Q2.1 is "Restricted securities where the escrow period has expired or is about to expire".</i>	N/A
2.2e.2	And the date the escrow restrictions have ceased or will cease <i>Answer this question if your response to Q2.1 is "Restricted securities where the escrow period has expired or is about to expire".</i> <i>Note: If this occurred over a range of dates, enter the date the last of the escrow restrictions has ceased or will cease.</i>	N/A
2.2f.1	Please state the number and type of +securities (including their ASX security code) previously issued under the +employee incentive scheme where the restrictions on transfer have ceased or are about to cease <i>Answer this question if your response to Q2.1 is "Securities previously issued under an employee incentive scheme where the restrictions on transfer have ceased or are about to cease".</i>	N/A
2.2f.2	And the date the restrictions on transfer have ceased or will cease: <i>Answer this question if your response to Q2.1 is "Securities previously issued under an employee incentive scheme where the restrictions on transfer have ceased or are about to cease".</i> <i>Note: If this occurred over a range of dates, enter the date the last of the restrictions on transfer has ceased or will cease.</i>	N/A
2.2g.1	Please state the number and type of +securities (including their ASX security code) issued under an +employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer <i>Answer this question if your response to Q2.1 is "Securities issued under an employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer".</i>	100,000 (Z1P) Fully Paid Ordinary Shares

2.2g.2	*Please attach a document or provide details of a URL link for a document lodged with ASX detailing the terms of the +employee incentive scheme or a summary of the terms. <i>Answer this question if your response to Q2.1 is "Securities issued under an employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer".</i>	The Employee Incentive Plan was approved at the 2018 AGM. For full details refer to the Notice of Meeting lodged with ASX on 30/10/2018. https://www.asx.com.au/asxpdf/20181030/pdf/43zst6twy363gb.pdf						
2.2g.3	*Are any of these +securities being issued to +key management personnel (KMP) or an +associate <i>Answer this question if your response to Q2.1 is "Securities issued under an employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer".</i>	N/A						
2.2g.3.a	*Provide details of the recipients and the number of +securities issued to each of them. <i>Answer this question if your response to Q2.1 is "Securities issued under an employee incentive scheme that are not subject to a restriction on transfer or that are to be quoted notwithstanding there is a restriction on transfer" and your response to Q2.2g.3 is "Yes". Repeat the detail in the table below for each KMP involved in the issue. If the securities are being issued to the KMP, repeat the name of the KMP or insert "Same" in "Name of registered holder". If the securities are being issued to an associate of a KMP, insert the name of the associate in "Name of registered holder".</i> <table border="1" data-bbox="338 1003 1366 1099"> <thead> <tr> <th data-bbox="338 1003 675 1048">Name of KMP</th><th data-bbox="675 1003 1050 1048">Name of registered holder</th><th data-bbox="1050 1003 1366 1048">Number of +securities</th></tr> </thead> <tbody> <tr> <td data-bbox="338 1048 675 1099"></td><td data-bbox="675 1048 1050 1099"></td><td data-bbox="1050 1048 1366 1099"></td></tr> </tbody> </table>		Name of KMP	Name of registered holder	Number of +securities			
Name of KMP	Name of registered holder	Number of +securities						
2.2h.1	*The purpose(s) for which the entity is issuing the +securities is: <i>Answer this question if your response to Q2.1 is "Other".</i> <i>You may select one or more of the items in the list.</i>	☐ To raise additional working capital ☐ To fund the retirement of debt ☒ To pay for the acquisition of an asset ☐ To pay for services rendered [provide details below] ☐ Other [provide details below] <i>Additional details:</i> As approved by Shareholders on 30 October 2019, up to 5,402,727 fully paid ordinary shares are being issued as the Earn Out Consideration in connection with the Company's acquisition of PartPay Limited ("Earn Out Consideration"). This represents the first hurdle of the Earn Out Consideration in the amount of 1,091,742 shares ("PartPay Consideration Shares").						

2.2h.2	*Please provide any further information needed to understand the circumstances in which you are applying to have these +securities quoted on ASX, including (if applicable) why the issue of the +securities has not been previously announced to the market in an Appendix 3B <i>You must answer this question if your response to Q2.1 is "Other". If there is no other information to provide, please answer "Not applicable" or "N/A".</i>	A summary of the material terms of the PartPay Acquisition was included within the Notice of Meeting lodged with ASX on 30 September 2019. https://asx.api.markitdigital.com/asx-research/1.0/file/2924-02153018-6A947454?access_token=83ff96335c2d45a094df02a206a39ff4
2.2i	*Are these +securities being offered under a +disclosure document or +PDS? <i>Answer this question if your response to Q2.1 is any option other than "Being issued as part of a transaction or transactions previously announced to the market in an Appendix 3B".</i>	No
2.2i.1	*Date of +disclosure document or +PDS? <i>Answer this question if your response to Q2.1 is any option other than "Being issued as part of a transaction or transactions previously announced to the market in an Appendix 3B" and your response to Q2.2i is "Yes".</i> <i>Under the Corporations Act, the entity must apply for quotation of the securities within 7 days of the date of the disclosure document or PDS.</i>	N/A
2.3	*The +securities to be quoted are: <i>Tick whichever is applicable</i>	☒ Additional +securities in a class that is already quoted on ASX ("existing class") ☐ New +securities in a class that is not yet quoted on ASX ("new class")

Part 3A – number and type of +securities to be quoted (existing class or new class) where issue has previously been notified to ASX in an Appendix 3B

Answer the questions in this Part if your response to Q2.1 is "Being issued as part of a transaction or transactions previously announced to the market in an Appendix 3B" and your response to Q2.3 is "existing class" or "new class".

Question No.	Question	Answer
3A.1	*ASX security code & description	N/A
3A.2	*Number of +securities to be quoted	N/A

Part 3B – number and type of +securities to be quoted (existing class) where issue has not previously been notified to ASX in an Appendix 3B

Answer the questions in this Part if your response to Q2.1 is anything other than "Being issued as part of a transaction or transactions previously announced to the market in an Appendix 3B" and your response to Q2.3 is "existing class".

Question No.	Question	Answer
3B.1	*ASX security code & description	Z1P Fully Paid Ordinary Shares
3B.2	*Number of +securities to be quoted	1,191,742 comprising 1,091,742 PartPay Consideration Shares + 100,000 Employee Share Plan

3B.3a	*Will the +securities to be quoted rank equally in all respects from their issue date with the existing issued +securities in that class?	Yes
3B.3b	*Is the actual date from which the +securities will rank equally (non-ranking end date) known? <i>Answer this question if your response to Q3B.3a is "No".</i>	N/A
3B.3c	*Provide the actual non-ranking end date <i>Answer this question if your response to Q3B.3a is "No" and your response to Q3B.3b is "Yes".</i>	N/A
3B.3d	*Provide the estimated non-ranking end period <i>Answer this question if your response to Q3B.3a is "No" and your response to Q3B.3b is "No".</i>	N/A
3B.3e	*Please state the extent to which the +securities do not rank equally: • in relation to the next dividend, distribution or interest payment; or • for any other reason <i>Answer this question if your response to Q3B.3a is "No".</i> <i>For example, the securities may not rank at all, or may rank proportionately based on the percentage of the period in question they have been on issue, for the next dividend, distribution or interest payment; or they may not be entitled to participate in some other event, such as an entitlement issue.</i>	N/A

Part 3C – number and type of +securities to be quoted (new class) where issue has not previously been notified to ASX in an Appendix 3B

Answer the questions in this Part if your response to Q2.1 is anything other than "Being issued as part of a transaction or transactions previously announced to the market in an Appendix 3B" and your response to Q2.3 is "new class".

Question No.	Question	Answer
3C.1	*Security description	N/A
3C.2	*Security type <i>Select one item from the list that best describes the securities the subject of this form. This will determine more detailed questions to be asked about the security later in this section. Select "ordinary fully or partly paid shares/units" for stapled securities or CDIs. For interest rate securities, please select the appropriate choice from either "Convertible debt securities" or "Non-convertible debt securities". Select "Other" for performance shares/units and performance options/rights or if the selections available in the list do not appropriately describe the security being issued.</i>	☐ Ordinary fully or partly paid shares/units ☐ Options ☐ +Convertible debt securities ☐ Non-convertible +debt securities ☐ Redeemable preference shares/units ☐ Other N/A
3C.3	ISIN code <i>Answer this question if you are an entity incorporated outside Australia and you are seeking quotation of a new class of securities other than CDIs. See also the note at the top of this form.</i>	N/A
3C.4	*Number of +securities to be quoted	N/A

3C.5a	*Will all the +securities issued in this class rank equally in all respects from the issue date?	N/A
3C.5b	*Is the actual date from which the +securities will rank equally (non-ranking end date) known? <i>Answer this question if your response to Q3C.5a is "No".</i>	N/A
3C.5c	*Provide the actual non-ranking end date <i>Answer this question if your response to Q3C.5a is "No" and your response to Q3C.5b is "Yes".</i>	N/A
3C.5d	*Provide the estimated non-ranking end period <i>Answer this question if your response to Q3C.5a is "No" and your response to Q3C.5b is "No".</i>	N/A
3C.5e	*Please state the extent to which the +securities do not rank equally: • in relation to the next dividend, distribution or interest payment; or • for any other reason <i>Answer this question if your response to Q3C.5a is "No".</i> <i>For example, the securities may not rank at all, or may rank proportionately based on the percentage of the period in question they have been on issue, for the next dividend, distribution or interest payment; or they may not be entitled to participate in some other event, such as an entitlement issue.</i>	N/A
3C.6	Please attach a document or provide a URL link for a document lodged with ASX setting out the material terms of the +securities to be quoted <i>You may cross-reference a disclosure document, PDS, information memorandum, investor presentation or other announcement with this information provided it has been released to the ASX Market Announcements Platform.</i>	N/A
3C.7	*Have you received confirmation from ASX that the terms of the +securities are appropriate and equitable under listing rule 6.1? <i>Answer this question only if you are an ASX Listing. (ASX Foreign Exempt Listings and ASX Debt Listings do not have to answer this question).</i> <i>If your response is "No" and the securities have any unusual terms, you should approach ASX as soon as possible for confirmation under listing rule 6.1 that the terms are appropriate and equitable.</i>	N/A

3C.8	*Provide a distribution schedule for the new +securities according to the categories set out in the left hand column – including the number of recipients and the total percentage of the new +securities held by the recipients in each category. <table border="1" data-bbox="339 297 1410 613"> <thead> <tr> <th data-bbox="339 297 699 376">Number of +securities held</th><th data-bbox="699 297 1054 376">Number of holders</th><th data-bbox="1054 297 1410 376">Total percentage of +securities held</th></tr> </thead> <tbody> <tr> <td data-bbox="339 376 699 423">1 – 1,000</td><td data-bbox="699 376 1054 423">N/A</td><td data-bbox="1054 376 1410 423">N/A</td></tr> <tr> <td data-bbox="339 423 699 470">1,001 – 5,000</td><td data-bbox="699 423 1054 470">N/A</td><td data-bbox="1054 423 1410 470">N/A</td></tr> <tr> <td data-bbox="339 470 699 517">5,001 – 10,000</td><td data-bbox="699 470 1054 517">N/A</td><td data-bbox="1054 470 1410 517">N/A</td></tr> <tr> <td data-bbox="339 517 699 564">10,001 – 100,000</td><td data-bbox="699 517 1054 564">N/A</td><td data-bbox="1054 517 1410 564">N/A</td></tr> <tr> <td data-bbox="339 564 699 613">100,001 and over</td><td data-bbox="699 564 1054 613">N/A</td><td data-bbox="1054 564 1410 613">N/A</td></tr> </tbody> </table> <i>Answer this question only if you are an ASX Listing (ASX Foreign Exempt Listings and ASX Debt Listings do not have to answer this question) and the securities to be quoted have already been issued.</i> <i>Note: if the securities to be quoted have not yet been issued, under listing rule 3.10.5, you will need to provide to ASX a list of the 20 largest recipients of the new +securities, and the number and percentage of the new +securities received by each of those recipients, and a distribution schedule for the securities when they are issued.</i>		Number of +securities held	Number of holders	Total percentage of +securities held	1 – 1,000	N/A	N/A	1,001 – 5,000	N/A	N/A	5,001 – 10,000	N/A	N/A	10,001 – 100,000	N/A	N/A	100,001 and over	N/A	N/A
Number of +securities held	Number of holders	Total percentage of +securities held																		
1 – 1,000	N/A	N/A																		
1,001 – 5,000	N/A	N/A																		
5,001 – 10,000	N/A	N/A																		
10,001 – 100,000	N/A	N/A																		
100,001 and over	N/A	N/A																		
3C.9a	Ordinary fully or partly paid shares/units details <i>Answer the questions in this section if you selected this security type in your response to Question 3C.2.</i>																			
	*+Security currency <i>This is the currency in which the face amount of an issue is denominated. It will also typically be the currency in which distributions are declared.</i>	N/A																		
	*Will there be CDIs issued over the +securities?	N/A																		
	*CDI ratio <i>Answer this question if you answered “Yes” to the previous question. This is the ratio at which CDIs can be transmuted into the underlying security (e.g. 4:1 means 4 CDIs represent 1 underlying security whereas 1:4 means 1 CDI represents 4 underlying securities).</i>	N/A																		
	*Is it a partly paid class of +security?	N/A																		
	*Paid up amount: unpaid amount <i>Answer this question if answered “Yes” to the previous question.</i> <i>The paid up amount represents the amount of application money and/or calls which have been paid on any security considered ‘partly paid’</i> <i>The unpaid amount represents the unpaid or yet to be called amount on any security considered ‘partly paid’.</i> <i>The amounts should be provided per the security currency (e.g. if the security currency is AUD, then the paid up and unpaid amount per security in AUD).</i>	N/A																		
	*Is it a stapled +security? <i>This is a security class that comprises a number of ordinary shares and/or ordinary units issued by separate entities that are stapled together for the purposes of trading.</i>	N/A																		
3C.9b	Option details <i>Answer the questions in this section if you selected this security type in your response to Question 3C.2.</i>																			
	*+Security currency <i>This is the currency in which the exercise price is payable.</i>	N/A																		

	*Exercise price <i>The price at which each option can be exercised and convert into the underlying security.</i> <i>The exercise price should be provided per the security currency (i.e. if the security currency is AUD, the exercise price should be expressed in AUD).</i>	N/A
	*Expiry date <i>The date on which the options expire or terminate.</i>	N/A
	*Details of the number and type of +security (including its ASX security code if the +security is quoted on ASX) that will be issued if an option is exercised <i>For example, if the option can be exercised to receive one fully paid ordinary share with ASX security code ABC, please insert "One fully paid ordinary share (ASX:ABC)".</i>	N/A
3C.9c	Details of non-convertible +debt securities, +convertible debt securities, or redeemable preference shares/units <i>Answer the questions in this section if you selected one of these security types in your response to Question 3C.2.</i> <i>Refer to Guidance Note 34 and the "Guide to the Naming Conventions and Security Descriptions for ASX Quoted Debt and Hybrid Securities" for further information on certain terms used in this section</i>	
	*Type of +security <i>Select one item from the list</i>	☐ Simple corporate bond ☐ Non-convertible note or bond ☐ Convertible note or bond ☐ Preference share/unit ☐ Capital note ☐ Hybrid security ☐ Other N/A
	*+Security currency <i>This is the currency in which the face value of the security is denominated. It will also typically be the currency in which interest or distributions are paid.</i>	N/A
	Face value <i>This is the principal amount of each security.</i> <i>The face value should be provided per the security currency (i.e. if security currency is AUD, then the face value per security in AUD).</i>	N/A
	*Interest rate type <i>Select one item from the list</i> <i>Select the appropriate interest rate type per the terms of the security. Definitions for each type are provided in the Guide to the Naming Conventions and Security Descriptions for ASX Quoted Debt and Hybrid Securities</i>	☐ Fixed rate ☐ Floating rate ☐ Indexed rate ☐ Variable rate ☐ Zero coupon/no interest ☐ Other N/A
	Frequency of coupon/interest payments per year <i>Select one item from the list.</i>	☐ Monthly ☐ Quarterly ☐ Semi-annual

		☐ Annual ☐ No coupon/interest payments ☐ Other N/A
	First interest payment date <i>A response is not required if you have selected "No coupon/interest payments" in response to the question above on the frequency of coupon/interest payments</i>	N/A
	Interest rate per annum <i>Answer this question if the interest rate type is fixed.</i>	N/A
	*Is the interest rate per annum estimated at this time? <i>Answer this question if the interest rate type is fixed.</i>	N/A
	If the interest rate per annum is estimated, then what is the date for this information to be announced to the market (if known) <i>Answer this question if the interest rate type is fixed and your response to the previous question is "Yes". Answer "Unknown" if the date is not known at this time.</i>	N/A
	*Does the interest rate include a reference rate, base rate or market rate (e.g. BBSW or CPI)? <i>Answer this question if the interest rate type is floating or indexed.</i>	N/A
	*What is the reference rate, base rate or market rate? <i>Answer this question if the interest rate type is floating or indexed and your response to the previous question is "Yes".</i>	N/A
	*Does the interest rate include a margin above the reference rate, base rate or market rate? <i>Answer this question if the interest rate type is floating or indexed.</i>	N/A
	*What is the margin above the reference rate, base rate or market rate (expressed as a percent per annum) <i>Answer this question if the interest rate type is floating or indexed and your response to the previous question is "Yes".</i>	N/A

	*S128F of the Income Tax Assessment Act status applicable to the +security Select one item from the list For financial products which are likely to give rise to a payment to which s128F of the Income Tax Assessment Act applies, ASX requests issuers to confirm the s128F status of the security: • “s128F exempt” means interest payments are not taxable to non-residents; • “Not s128F exempt” means interest payments are taxable to non-residents; • “s128F exemption status unknown” means the issuer is unable to advise the status; • “Not applicable” means s128F is not applicable to this security	☐ s128F exempt ☐ Not s128F exempt ☐ s128F exemption status unknown ☐ Not applicable N/A
	*Is the +security perpetual (i.e. no maturity date)?	N/A
	*Maturity date Answer this question if the security is not perpetual	N/A
	*Select other features applicable to the +security Up to 4 features can be selected. Further information is available in the Guide to the Naming Conventions and Security Descriptions for ASX Quoted Debt and Hybrid Securities.	☐ Simple ☐ Subordinated ☐ Secured ☐ Converting ☐ Convertible ☐ Transformable ☐ Exchangeable ☐ Cumulative ☐ Non-Cumulative ☐ Redeemable ☐ Extendable ☐ Reset ☐ Step-Down ☐ Step-Up ☐ Stapled ☐ None of the above N/A
	*Is there a first trigger date on which a right of conversion, redemption, call or put can be exercised (whichever is first)?	N/A
	*If yes, what is the first trigger date Answer this question if your response to the previous question is “Yes”.	N/A

	Details of the number and type of +security (including its ASX security code if the +security is quoted on ASX) that will be issued if the +securities to be quoted are converted, transformed or exchanged <i>Answer this question if the security features include "converting", "convertible", "transformable" or "exchangeable".</i> <i>For example, if the security can be converted into 1,000 fully paid ordinary shares with ASX security code ABC, please insert "1,000 fully paid ordinary shares (ASX:ABC)".</i>	N/A
--	--	-----

Part 4 – Issue details

Question No.	Question	Answer
4.1	*Have the +securities to be quoted been issued yet?	Yes
4.1a	*What was their date of issue? <i>Answer this question if your response to Q4.1 is "Yes".</i>	14 October 2020
4.1b	*What is their proposed date of issue? <i>Answer this question if your response to Q4.1 is "No".</i>	N/A
4.2	*Are the +securities to be quoted being issued for a cash consideration? <i>If the securities are being issued for nil cash consideration, answer this question "No".</i>	PartPay Consideration Shares – No Employee Share Plan Shares – No
4.2a	*In what currency is the cash consideration being paid? <i>For example, if the consideration is being paid in Australian Dollars, state AUD.</i> <i>Answer this question if your response to Q4.2 is "Yes".</i>	N/A
4.2b	*What is the issue price per +security? <i>Answer this question if your response to Q4.2 is "Yes" and by reference to the issue currency provided in your response to Q4.2a.</i> <i>Note: you cannot enter a nil amount here. If the securities are being issued for nil cash consideration, answer Q4.2 as "No" and complete Q4.2c and Q4.2d.</i>	PartPay Consideration Shares - N/A Employee Share Plan Shares – N/A
4.2c	Please describe the consideration being provided for the +securities to be quoted <i>Answer this question if your response to Q4.2 is "No".</i>	PartPay Consideration Shares - Earn Out Consideration in connection with the Company's acquisition of PartPay Limited (" Earn Out Consideration ") following satisfaction of conditions. Employee Share Plan Shares – 100,000 Shares being issued as part of the Employee Incentive Plan for nil consideration as part of employee remuneration.

4.2d	Please provide an estimate (in AUD) of the value of the consideration being provided per +security for the +securities to be quoted <i>Answer this question if your response to Q4.2 is "No".</i>	PartPay Consideration Shares - 5% discount to the Company's volume weighted average price of its Shares on the ASX in the trading days prior to issuance i.e. up to 13th October 2020 being \$6.91. Employee Share Plan Shares – See 4.2c above. The Shares are being issued at an issue price of \$6.17.
4.3	Any other information the entity wishes to provide about the issue	N/A

Part 5 – Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

Note: the figures provided in the tables in sections 5.1 and 5.2 below are used to calculate the total market capitalisation of the entity published by ASX from time to time. Please make sure you include in the relevant table each class of securities issued by the entity.

If you have quoted CHES Depository Interests (CDIs) issued over your securities, include them in the table in section 5.1 and include in the table in section 5.2 any securities that do not have CDIs issued over them (and therefore are not quoted on ASX).

Restricted securities should only be included in the table in section 5.1 if you are applying to have them quoted because the escrow period for the securities has expired or is about to expire. Otherwise include them in the table in section 5.2.

5.1	*Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities the subject of this application) <table> <tr> <th>ASX security code and description</th><th>Total number of +securities on issue</th></tr> <tr> <td>Z1P Fully Paid Ordinary Shares</td><td> 516,184,376 + 1,191,742 517,376,118 </td></tr> </table>		ASX security code and description	Total number of +securities on issue	Z1P Fully Paid Ordinary Shares	516,184,376 + 1,191,742 517,376,118
ASX security code and description	Total number of +securities on issue					
Z1P Fully Paid Ordinary Shares	516,184,376 + 1,191,742 517,376,118					

5.2	*Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX): <table border="1"> <thead> <tr> <th data-bbox="335 264 949 309">ASX security code and description</th><th data-bbox="949 264 1420 309">Total number of +securities on issue</th></tr> </thead> <tbody> <tr> <td data-bbox="335 309 949 443">1. Unlisted Performance Shares [<i>Note: The performance conditions for vesting were not satisfied and the shares will lapse on 11 September 2020</i>]</td><td data-bbox="949 309 1420 443">1. 20,000,000</td></tr> <tr> <td data-bbox="335 443 949 600">2. Unlisted Warrants – Expiry 6 November 2026, vesting subject to various vesting conditions (unless expired earlier in accordance with their terms)</td><td data-bbox="949 443 1420 600">2. 14,615,000</td></tr> <tr> <td data-bbox="335 600 949 656">3. Unlisted Warrants, Expiry 1 September 2023</td><td data-bbox="949 600 1420 656">3. 19,365,208</td></tr> <tr> <td data-bbox="335 656 949 902">4. QuadPay Employee Options – Includes vested and unvested options; unvested options are subject to various vesting conditions; for all options, expiry on various dates specified in the Notice of Extraordinary General Meeting of the Company dated 30 July 2020</td><td data-bbox="949 656 1420 902">4. 4,120,987</td></tr> <tr> <td data-bbox="335 902 949 1025">5. Westpac Performance Options – Vesting 10 August 2022</td><td data-bbox="949 902 1420 1025">5. 1,960,000</td></tr> <tr> <td data-bbox="335 1025 949 1115">6. Westpac Performance Options – Vesting 10 August 2022</td><td data-bbox="949 1025 1420 1115">6. 1,960,000</td></tr> <tr> <td data-bbox="335 1115 949 1205">7. Westpac Performance Options – Vesting 10 August 2022</td><td data-bbox="949 1115 1420 1205">7. 1,960,000</td></tr> <tr> <td data-bbox="335 1205 949 1294">8. Performance Rights – Vesting 15 February 2022, expiry 15 February 2025</td><td data-bbox="949 1205 1420 1294">8. 406,666</td></tr> <tr> <td data-bbox="335 1294 949 1384">9. Performance Rights – Vesting 15 February 2023, expiry 15 February 2025</td><td data-bbox="949 1294 1420 1384">9. 406,666</td></tr> <tr> <td data-bbox="335 1384 949 1473">10. Performance Rights – Vesting 15 February 2024, expiry 15 February 2025</td><td data-bbox="949 1384 1420 1473">10. 406,668</td></tr> <tr> <td data-bbox="335 1473 949 1563">11. Performance Rights – Vesting 15 September 2021, expiry 15 February 2025</td><td data-bbox="949 1473 1420 1563">11. 393,333</td></tr> <tr> <td data-bbox="335 1563 949 1653">12. Performance Rights – Vesting 15 September 2022, expiry 15 February 2025</td><td data-bbox="949 1563 1420 1653">12. 393,334</td></tr> <tr> <td data-bbox="335 1653 949 1742">13. Performance Rights – Vesting 15 September 2023, expiry 15 February 2025</td><td data-bbox="949 1653 1420 1742">13. 393,333</td></tr> <tr> <td data-bbox="335 1742 949 1832">14. Performance Rights – Vesting 15 September 2022, expiry 15 December 2025</td><td data-bbox="949 1742 1420 1832">14. 146,830</td></tr> <tr> <td data-bbox="335 1832 949 1921">15. Performance Rights – Vesting 15 September 2023, expiry 15 December 2025</td><td data-bbox="949 1832 1420 1921">15. 106,165</td></tr> <tr> <td data-bbox="335 1921 949 2011">16. Performance Rights – Vesting 15 September 2024, expiry 15 December 2025</td><td data-bbox="949 1921 1420 2011">16. 106,164</td></tr> </tbody> </table>	ASX security code and description	Total number of +securities on issue	1. Unlisted Performance Shares [<i>Note: The performance conditions for vesting were not satisfied and the shares will lapse on 11 September 2020</i>]	1. 20,000,000	2. Unlisted Warrants – Expiry 6 November 2026, vesting subject to various vesting conditions (unless expired earlier in accordance with their terms)	2. 14,615,000	3. Unlisted Warrants, Expiry 1 September 2023	3. 19,365,208	4. QuadPay Employee Options – Includes vested and unvested options; unvested options are subject to various vesting conditions; for all options, expiry on various dates specified in the Notice of Extraordinary General Meeting of the Company dated 30 July 2020	4. 4,120,987	5. Westpac Performance Options – Vesting 10 August 2022	5. 1,960,000	6. Westpac Performance Options – Vesting 10 August 2022	6. 1,960,000	7. Westpac Performance Options – Vesting 10 August 2022	7. 1,960,000	8. Performance Rights – Vesting 15 February 2022, expiry 15 February 2025	8. 406,666	9. Performance Rights – Vesting 15 February 2023, expiry 15 February 2025	9. 406,666	10. Performance Rights – Vesting 15 February 2024, expiry 15 February 2025	10. 406,668	11. Performance Rights – Vesting 15 September 2021, expiry 15 February 2025	11. 393,333	12. Performance Rights – Vesting 15 September 2022, expiry 15 February 2025	12. 393,334	13. Performance Rights – Vesting 15 September 2023, expiry 15 February 2025	13. 393,333	14. Performance Rights – Vesting 15 September 2022, expiry 15 December 2025	14. 146,830	15. Performance Rights – Vesting 15 September 2023, expiry 15 December 2025	15. 106,165	16. Performance Rights – Vesting 15 September 2024, expiry 15 December 2025	16. 106,164
ASX security code and description	Total number of +securities on issue																																		
1. Unlisted Performance Shares [<i>Note: The performance conditions for vesting were not satisfied and the shares will lapse on 11 September 2020</i>]	1. 20,000,000																																		
2. Unlisted Warrants – Expiry 6 November 2026, vesting subject to various vesting conditions (unless expired earlier in accordance with their terms)	2. 14,615,000																																		
3. Unlisted Warrants, Expiry 1 September 2023	3. 19,365,208																																		
4. QuadPay Employee Options – Includes vested and unvested options; unvested options are subject to various vesting conditions; for all options, expiry on various dates specified in the Notice of Extraordinary General Meeting of the Company dated 30 July 2020	4. 4,120,987																																		
5. Westpac Performance Options – Vesting 10 August 2022	5. 1,960,000																																		
6. Westpac Performance Options – Vesting 10 August 2022	6. 1,960,000																																		
7. Westpac Performance Options – Vesting 10 August 2022	7. 1,960,000																																		
8. Performance Rights – Vesting 15 February 2022, expiry 15 February 2025	8. 406,666																																		
9. Performance Rights – Vesting 15 February 2023, expiry 15 February 2025	9. 406,666																																		
10. Performance Rights – Vesting 15 February 2024, expiry 15 February 2025	10. 406,668																																		
11. Performance Rights – Vesting 15 September 2021, expiry 15 February 2025	11. 393,333																																		
12. Performance Rights – Vesting 15 September 2022, expiry 15 February 2025	12. 393,334																																		
13. Performance Rights – Vesting 15 September 2023, expiry 15 February 2025	13. 393,333																																		
14. Performance Rights – Vesting 15 September 2022, expiry 15 December 2025	14. 146,830																																		
15. Performance Rights – Vesting 15 September 2023, expiry 15 December 2025	15. 106,165																																		
16. Performance Rights – Vesting 15 September 2024, expiry 15 December 2025	16. 106,164																																		

	17. Performance Rights – Vesting on 15 September 2023, expiry 24 June 2026	17. 388,164
	18. Performance Rights – Vesting on 15 September 2024, expiry 24 June 2026	18. 388,162
	19. Performance Rights – Vesting on 15 September 2025, expiry 24 June 2026	19. 388,160
	20. Convertible Notes	20. 1,000

Part 6 – Other Listing Rule requirements

The questions in this Part should only be answered if you are an ASX Listing (ASX Foreign Exempt Listings and ASX Debt Listings do not need to complete this Part) and:

- your response to Q2.1 is “Being issued under a dividend/distribution plan” and the response to Q2.2b.2 is “No”; or
- your response to Q2.1 is “Other”.

Note that if your response to Q2.1 is “Being issued as part of a transaction or transactions previously announced to the market in an Appendix 3B”, it is assumed that you will have provided the information referred to in this Part in the Appendix 3B.

Question No.	Question	Answer
6.1	*Has the entity obtained, or is it obtaining, +security holder approval for the issue under listing rule 7.1?	Yes
6.1a	*Date of meeting or proposed meeting to approve the issue under listing rule 7.1 <i>Answer this question if the response to Q6.1 is “Yes”.</i>	30 October 2019 (ASX Waiver granted as outlined in the Notice of Meeting)
6.1b	*Are any of the +securities being issued without +security holder approval using the entity’s 15% placement capacity under listing rule 7.1? <i>Answer this question if the response to Q6.1 is “No”.</i>	N/A
6.1b.1	*How many +securities are being issued without +security holder approval using the entity’s 15% placement capacity under listing rule 7.1? <i>Answer this question if the response to Q6.1 is “No” and the response to Q6.1b is “Yes”.</i> <i>Please complete and separately send by email to your ASX listings adviser a work sheet in the form of Annexure B to Guidance Note 21 confirming the entity has the available capacity under listing rule 7.1 to issue that number of securities.</i>	N/A
6.1c	*Are any of the +securities being issued without +security holder approval using the entity’s additional 10% placement capacity under listing rule 7.1A (if applicable)? <i>Answer this question if the response to Q6.1 is “No”.</i>	N/A

6.1c.1	*How many +securities are being issued without +security holder approval using the entity's additional 10% placement capacity under listing rule 7.1A? <i>Answer this question if the response to Q6.1 is "No" and the response to Q6.1c is "Yes".</i> <i>Please complete and separately send by email to your ASX listings adviser a work sheet in the form of Annexure C to Guidance Note 21 confirming the entity has the available capacity under listing rule 7.1A to issue that number of securities.</i>	N/A
--------	--	-----

Introduced 01/12/19, amended 31/01/20