



ASX RELEASE

15 October 2020

Results of Share Purchase Plan

IncentiaPay Limited (**IncentiaPay** or the **Company**) (ASX: INP) is pleased to confirm the close of its share purchase plan (**SPP**) on Wednesday, 14 October 2020. The SPP was announced to ASX on 29 September 2020 and opened to eligible shareholders on 30 September 2020.

The Company received valid applications from 62 eligible shareholders for a total of 20,451,096 new shares and the Board has elected to accept all shareholder subscriptions.

The new shares will be issued at a price of \$0.026 per share, being the 5-trading day volume weighted average price of IncentiaPay shares traded on ASX up to the trading day before the SPP was announced. The SPP raised a total of approximately \$531,729.

It is expected that new shares under the SPP will be issued by the Company and allotted to successful applicants on Friday, 16 October 2020.

Authorised for release by the Board

For further information please contact:

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