

Form 604

Corporations Act 2001

Section 671B

Notice of change of interests of substantial holder

To Company Name/Scheme GALILEE ENERGY LIMITED
ACN/ARSN ACN 064 957 419

1. Details of substantial holder (1)

Name Credit Suisse Holdings (Australia) Limited (on behalf of Credit Suisse Group AG and its affiliates)

ACN/ARSN (if applicable) 008 496 713

There was a change in the interests of the substantial holder on 14-Oct-2020

The previous notice was given to the company on 09-Oct-2020

The previous notice was dated 09-Oct-2020

2. Previous and present voting power

The total number of votes attached to all the voting shares in the company or voting interests in the scheme that the substantial holder or an associate (2) had a relevant interest (3) in when last required, and when now required, to give a substantial holding notice to the company or scheme, are as follows:

| Class of securities (4) | Previous Notice | | Present Notice | |
|-------------------------|-----------------|------------------|----------------|------------------|
| | Person's votes | Voting power (5) | Person's votes | Voting power (5) |
| Common Stock | 16,904,429 | 6.22% | 19,642,429 | 7.24% |

3. Changes in relevant interests

| Date of change | Person whose relevant interest changed | Nature of change (6) | Consideration given in relation to change (7) | Class and number of securities affected | Person's votes affected |
|----------------|--|---|---|---|-------------------------|
| 8-Oct-20 | Credit Suisse AG, Dublin branch | Stock borrowed under Master prime brokerage agreement | Refer to Annexure A of Notice | 2,000 Common Stock | 2,000 |
| 9-Oct-20 | Credit Suisse AG, Dublin branch | Stock borrowed under Master prime brokerage agreement | Refer to Annexure A of Notice | 50,000 Common Stock | 50,000 |
| 9-Oct-20 | Credit Suisse AG, Dublin branch | Stock borrowed under Master prime brokerage agreement | Refer to Annexure A of Notice | 1,343,000 Common Stock | 1,343,000 |
| 14-Oct-20 | Credit Suisse AG, Dublin branch | Stock borrowed under Master prime brokerage agreement | Refer to Annexure A of Notice | 1,343,000 Common Stock | 1,343,000 |

4. Present relevant interests

Particulars of each relevant interest of the substantial holder in voting securities after the change are as follows:

| Holder of relevant interest | Registered holder of securities | Person entitled to be registered as holder (8) | Nature of relevant interest (6) | Class and number of securities | Person's votes |
|---------------------------------|---|--|--|--------------------------------|----------------|
| Credit Suisse AG, Dublin Branch | CS Third Nominees Pty Limited (ACN 007 053 849) | Credit Suisse AG, Dublin Branch | Holder of securities subject to an obligation to return under a securities lending agreement | 19,642,429 Common Stock | 19,642,429 |

5. Changes in association

The persons who have become associates (2) of, ceased to be associates of, or have changed the nature of their association (9) with, the substantial holder in relation to voting interests in the company or scheme are as follows:


| Name and ACN/ARSN (if applicable) | Nature of association |
|-----------------------------------|-----------------------|
| N/A | |

6. Addresses

The addresses of persons named in this form are as follows:

| Name | Address |
|--|--|
| Credit Suisse Holdings (Australia) Limited (ACN 008 496 713) | Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia |
| Credit Suisse Equities (Australia) Limited (ACN 068 232 708) | Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia |
| CS Third Nominees Pty Limited (ACN 007 053 849) | Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia |
| Credit Suisse Fourth Nominees Pty Limited (ACN 069 126 432) | Level 31, Gateway, 1 Macquarie Place, Sydney NSW 2000, Australia |
| Credit Suisse AG, Dublin Branch | Kilmore House, Park lane, Spencer Dock, Dublin 1, Ireland |

Signature

| | | | |
|------------|---|----------|----------------------|
| print name | Winston Loke | capacity | Authorised Signatory |
| sign here |  | date | 19-Oct-2020 |

Annexure "A"

This is Annexure "A" referred to in the Form 604 "Notice of change of interests of substantial holder"

Signature

Credit Suisse Holdings (Australia) Limited (ACN 008 496 713)

print name Winston Loke

capacity Authorised Signatory

sign here

date 19-Oct-2020



Prescribed information

Schedule

| | |
|---|--|
| Type of agreement | Master Prime Brokerage Securities Lending Agreement |
| Parties to agreement | Credit Suisse AG, Dublin Branch and CGS-CIMBS (S) PTE LTD |
| Transfer date | 14-Oct-2020 |
| Holder of voting rights | Borrower |
| Are there any restrictions on voting rights? | No |
| If yes, detail | N/A |
| Scheduled return date (if any) | N/A |
| Does the borrower have the right to return early? | Yes |
| If yes, detail | At Will |
| Does the lender have the right to recall early? | Yes |
| If yes, detail | With 4 business days prior notice or earlier upon agreement. |
| Will the securities be returned on settlement? | Yes |
| If yes, detail any exceptions | If an event of default occurs in respect of either the lender or the borrower, the obligation of the borrower to deliver the securities to the lender will be netted off against the obligation of the lender to return securities or cash held by the lender as collateral. |

