

By electronic lodgement

**20 October 2020**

ASX Limited  
Market Announcements Office  
Level 6, Exchange Centre  
20 Bridge Street  
SYDNEY NSW 2000

## Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

Zip Co Limited (ASX: Z1P) (the **Company**) issued on 14 October 2020 1,091,742 new fully paid ordinary shares in the Company (**New Shares**) to Partpay Shareholders as the first hurdle of 'Earn Out Consideration' following the satisfaction of conditions as approved at the Extraordinary General Meeting which was held on 30 October 2019. Separately a further 100,000 new fully paid ordinary shares in the Company were issued on 14 October 2020 under the Employee Incentive Scheme.

The Company gives notice under section 708A(5)(e) of the *Corporations Act 2001* (Cth) (**Corporations Act**) that:

- 1 The New Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act.
- 2 This notice (**Cleansing Notice**) is given under section 708A(5)(e) of the Corporations Act.
- 3 As at the date of this Cleansing Notice, the Company has complied with:
  - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (b) section 674 of the Corporations Act.
- 4 As at the date of this Cleansing Notice, there is no information that is "excluded information" of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act that is required to be disclosed by the Company under section 708A(6)(e) of the Corporations Act.

For and on behalf of the Board

A handwritten signature in black ink, appearing to read 'David Franks', with a horizontal line extending from the end.

**David Franks**  
**Company Secretary**