



20 October 2020

Mr Alex Sutton
Advisor, Listings Compliance,
ASX Compliance Pty Limited,
20 Bridge Street,
Sydney, NSW 2000

Dear Alex,

DATE OF ANNUAL GENERAL MEETING

In accordance with ASX Listing Rule 3.13.1, Andromeda Metals Limited (ASX: ADN, Andromeda, the Company) advises that the Annual General Meeting (AGM) of the Company will be held on **Thursday 26 November 2020**.

An item of business at the AGM will be the re-election of Directors. In accordance with Clause 7.4 of the Company's Constitution, the closing date for the receipt of nominations for the election of Directors is Tuesday 27 October 2020. Any nominations must be received at the Company's registered office no later than 5.00 pm (ACDT) on Tuesday 27 October 2020.

Yours sincerely

Nick Harding
Executive Director and Company Secretary