



NET TANGIBLE ASSET VALUE

30 SEPTEMBER 2020

EILDON CAPITAL GROUP



NET TANGIBLE ASSET VALUE

Eildon Capital Group advises that its estimated Net Tangible Asset (NTA) value as at 30 September 2020 was \$1.09 per stapled security. The NTA has been calculated in accordance with Chapter 19 of the ASX Listing Rules.

UNAUDITED ADDITIONAL INFORMATION PER SECURITY:

	30 September 2020 \$	31 August 2020 \$
Pre-tax NTA	\$1.098	\$1.109
Deferred taxes	(\$0.004)	(\$0.004)
Post-tax NTA	\$1.094	\$1.105
Comprises:		
Eildon Capital Trust	\$0.916	\$0.927
Eildon Capital Limited	\$0.178	\$0.178
Total Eildon Capital Group	\$1.094	\$1.105
Securities on Issue	40,935,102	40,935,102

On 25 September 2020 Eildon Capital declared a 1.925 cents per security distribution which is payable to securityholders on 23 October 2020.



GROUP OVERVIEW

Eildon Capital is an active property investment vehicle, participating across the residential, commercial, retail and industrial sectors.

A flexible approach to investment results in tailored capital solutions which provide enhanced returns for Eildon Capital and allow our property partners to continue to grow their businesses. The structuring of each transaction aims to deliver asset protected positions that preserve capital in the event of negative market movements.