

Market Announcement

22 October 2020

Centuria Capital Group (ASX: CNI) – Trading Halt

Description

The securities of Centuria Capital Group ('CNI') will be placed in trading halt at CNI's request, pending it releasing an announcement about the outcome of the institutional component of the accelerated entitlement offer. Unless ASX decides otherwise, the securities will remain in trading halt until the commencement of normal trading on Friday, 23 October 2020.

Issued by

Melissa Lim

Adviser, Listings Compliance (Sydney)

22 October 2020

Ms Melissa Lim
Listings Compliance (Sydney)
ASX Compliance Pty Ltd
Level 4, Exchange Centre
20 Bridge Street
Sydney NSW 2000

REQUEST FOR TRADING HALT

Dear Ms Lim

Centuria Capital Group (ASX Code: CNI) - Request for Trading Halt

Pursuant to ASX Listing Rule 17.1, Centuria Capital Limited ACN 095 454 336 (**Centuria Capital**) and Centuria Funds Management Limited ACN 607 153 588 (**CFML**) as responsible entity of the Centuria Capital Fund ARSN 613 856 358 (**Trust**) (together with the Centuria Capital, **CNI**) request that the ASX grants a trading halt with respect to CNI's securities.

CNI provides the following information regarding this request:

1. the reason for the trading halt is that CNI intends to make an announcement regarding a material acquisition and a capital raising;
2. CNI requests that the trading halt continues until the earliest of:
 - (a) CNI making an ASX announcement regarding the outcome of the proposed capital raising;
 - (b) before the opening of trading on Friday, 23 October 2020; and
 - (c) CNI separately requests that the trading halt be lifted.
3. CNI expects that the ASX announcement will be made as soon as possible, and in any event, prior to the opening of trading on Friday, 23 October 2020;
4. CNI considers that the trading halt is necessary as otherwise trading in CNI's securities would continue on an uninformed basis; and
5. CNI is not aware of any reason why a trading halt should not be granted or any other information necessary to inform the market about the requested trading halt.

Yours faithfully

Anna Kovarik
Company Secretary