



22 October 2020

ASX ANNOUNCEMENT

Zoom Webinar Hosted by Chairman

Theta Gold Mines Limited (ASX: TGM, TGMO | OTCQB: TGMGF) advises that Chairman, Mr Bill Guy, will be hosting a Zoom Webinar on **Tuesday 27 October 2020 at 9:00am AEDT (Sydney/Melbourne)**. Other Time zones at:

Perth/Hong Kong: 6:00am (October 27th Tuesday)
Johannesburg: 12:00am (mid-night October 27th Tuesday)
London: 11:00pm (October 26th Monday)
LA (WST): 3:00pm (October 26th Monday)
New York (EST): 6:00pm (October 26th Monday)

Investors will need to register to watch the Webinar Presentation. Registration is complimentary and may be made at:

https://us02web.zoom.us/webinar/register/9716032574458/WN_zoZg1iYnQ2iTdliOuPKCMQ

This announcement was authorised for release by Mr Bill Guy, Chairman.



<https://twitter.com/ThetaGoldMines>



<https://www.linkedin.com/company/thetagoldmines/>

For more information please visit www.thetagoldmines.com or contact:

Bill Guy, Chairman

Theta Gold Mines Limited

T: +61 2 8046 7584

billg@thetagoldmines.com

Investor Relations:

Australia – Ben Jarvis, Six Degrees Investor Relations: +61 (0) 431 271 538

United States - Michael Porter, Porter, LeVay & Rose Inc: +1 212 564 4700,

theta@plinvest.com

ABOUT THETA GOLD MINES LIMITED

Theta Gold Mines Limited (ASX: TGM, TGMO | OTCQB: TGMGF) is a gold development company that holds a range of prospective gold assets in a world-renowned South African gold mining region. These assets include several surface and near-surface high-grade gold projects which provide cost advantages relative to other gold producers in the region.

Theta Gold's core project is located next to the historical gold mining town of Pilgrim's Rest, in Mpumalanga Province, some 370km northeast of Johannesburg by road or 95km north of Nelspruit (Capital City of Mpumalanga Province). Following small scale production from 2011 – 2015, the Company is currently focussing on the construction of a new gold processing plant within its approved footprint at the TGME plant, and for the processing of the Theta Open Pit oxide gold ore. Nearby surface and underground mines and prospects are expected to be further evaluated in the future.

The Company aims to build a solid production platform to over 160Kozpa based primarily around shallow, open-pit or adit-entry shallow underground hard rock mining sources. Theta Gold has access to over 43 historical mines and prospect areas that can be accessed and explored, with over 6.7Moz of historical production recorded.

Theta Gold holds 100% issued capital of its South African subsidiary, Stonewall Mining (Pty) Ltd ("Stonewall"). Stonewall holds a 74% shareholding in both Transvaal Gold Mining Estates Limited ("TGME") and Sabie Mines (Pty) Ltd ("Sabie Mines"). The balance of shareholding is held by Black Economic Empowerment ("BEE") entities. The South African Mining Charter requires a minimum of 26% meaningful economic participation by the historically disadvantaged South Africans ("HDSAs"). The BEE shareholding in TGME and Sabie Mines is comprised of a combination of local community trusts, an employee trust and a strategic entrepreneurial partner.

