



ASX / MEDIA RELEASE

ASX Code: MEL

22 October 2020

Extension of Closing Date of Options Offer

Metgasco Ltd (ASX:MEL) (**Metgasco** or **the Company**) refers to the Options Offer announced 24 September 2020.

The Company advises that it is aware that as a result of COVID-19, there may have been delays associated with postage, which has impacted the timely delivery of the Options Prospectus and personalised Options Application Forms to Eligible Shareholders and subsequent submission of completed Options Application Forms.

The Board has decided to extend the Closing Date for the acceptance of Options Application Forms from 2 November 2020 to 16 November 2020.

The Company also advises that it now currently plans to hold the Annual General Meeting (AGM) on Thursday 10 December 2020, details of which will be disclosed in the Notice of Meeting to be sent to shareholders.

Accordingly, the new Options Prospectus indicative timeline is as follows:

Event	Date
Lodgement of Prospectus with ASIC	23 September 2020
Despatch of Prospectus	30 September 2020
Opening Date	5 October 2020
Closing Date	16 November 2020
Annual General Meeting to approve issue of Attaching Options	10 December 2020
Issue of Attaching Options	11 December 2020
Despatch of Holding Statement for Attaching Options	16 December 2020

This ASX announcement was approved and authorised for release by the Board.

Contact and further information:

Metgasco welcomes shareholder communication and invites all interested shareholders to make contact at any time.

ENDS

For further information contact:

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