

Appendix 3Y

Change of Director's Interest Notice

Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.

Introduced 30/09/01 Amended 01/01/11

Name of entity	Consolidated Operations Group Limited
ABN	58 100 854 788

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

Name of Director	Cameron McCullagh
Date of last notice	15 October 2020

Part 1 - Change of director's relevant interests in securities

In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

Direct or indirect interest	Indirect
Nature of indirect interest (including registered holder) Note: Provide details of the circumstances giving rise to the relevant interest.	(1) GEGM Investments Pty Limited (owned by Georgiana McCullagh – Spouse) (2) C-Flag Pty Ltd (potential control by director) (3) Kai Lani Mackerel Pty Ltd <The McCullagh Super Fund A/C> (member of SMSF)
Date of change	(1) 23 October 2020 (2) 23 October 2020 (3) N/A
No. of securities held prior to change	(1) 265,505,388 Ordinary Shares (fully paid) (2) 20,573,579 Ordinary Shares (fully paid) (3) 14,296,875 Ordinary Shares (fully paid)

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Class	(1) Ordinary Shares (Fully Paid) (2) Ordinary Shares (Fully Paid) (3) N/A
Number acquired	(1) 6,870,750 (2) 505,199 (3) N/A
Number disposed	(1) N/A (2) N/A (3) N/A
Value/Consideration Note: If consideration is non-cash, provide details and estimated valuation	(1) \$0.0619 per share or \$425,299.43 (2) \$0.0619 per share or \$31,271.82 (3) N/A
No. of securities held after change	(4) 272,376,138 Ordinary Shares (fully paid) (5) 21,078,778 Ordinary Shares (fully paid) (6) 14,296,875 Ordinary Shares (fully paid)
Nature of change Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	Allotment of shares under Dividend Reinvestment Plan for Final Dividend for FY2020

+ See chapter 19 for defined terms.

Part 2 – Change of director's interests in contracts

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

Detail of contract	N/A
Nature of interest	N/A
Name of registered holder (if issued securities)	N/A
Date of change	N/A
No. and class of securities to which interest related prior to change Note: Details are only required for a contract in relation to which the interest has changed	N/A
Interest acquired	N/A
Interest disposed	N/A
Value/Consideration Note: If consideration is non-cash, provide details and an estimated valuation	N/A
Interest after change	N/A

Part 3 – ⁺Closed period

Were the interests in the securities or contracts detailed above traded during a ⁺closed period where prior written clearance was required?	No
If so, was prior written clearance provided to allow the trade to proceed during this period?	N/A
If prior written clearance was provided, on what date was this provided?	N/A

⁺ See chapter 19 for defined terms.